



**GRETEX CORPORATE SERVICES LIMITED**  
Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED

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CIN: U74999MH2008PLC288128

SEBI Regn. No. INM000012177

April 28, 2022

Corporation Finance Department  
Division of Corporate Restructuring  
Securities and Exchange Board of India  
SEBI Bhavan, Plot No. C4-A, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400051

Dear Sirs,

**Sub.: Proposed Open Offer to the Shareholders of Reliance Jute Mills (International) Limited ("RJIL" or "Target Company") under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

We, Gretex Corporate Services Limited (SEBI Regn. No. INM000012177), have been appointed as managers to the open offer ("Open Offer") to the equity shareholders of Reliance Jute Mills (International) Limited ("Target Company"), a Company listed at the Calcutta Stock Exchange Limited, Kolkata ("CSE"). The Open Offer is being made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, for the purpose of takeover and substantial acquisition of shares by Surendra Agarwal ("Acquirer 1"), Sunil Jain ("Acquirer 2"), Anita Jain ("Acquirer 3"), Akhil Jain ("Acquirer 4") and Shilpa Jain ("Acquirer 5") (hereinafter referred to as "Acquirers").

The Open Offer is to acquire 6,48,612 fully paid up Equity Shares of the Target Company, of face value of ₹ 10/- each constituting 25.05% (Twenty Five point Zero Five per cent) of the total Share Capital of the Target Company at a price of ₹ 7.50/- (Rupees Seven and Fifty Paise Only) per fully paid Share, consequent to the acquisition of 13,20,640 Equity Shares through Share Purchase Agreement dated April 21, 2022 ("SPA") entered into between the Acquirers and Pawan Kumar Kanoria, Usha Kanoria and Sonal Hada ("Promoter Sellers").

In this connection, we enclose herewith the Detailed Public Statement in .pdf format along with the following documents:

- DPS as published in Financial Express (English National Daily) with nationwide circulation
- DPS as published in Jansatta (Hindi National Daily) with nationwide circulation
- DPS as published in Ek Din (Bengali Daily) for Stock Exchange where the shares of the Target Company are listed and where the Registered Office of the Target Company are located.
- A letter confirming that we hold valid SEBI Registration as on the date of filing this Detailed Public Statement.

Thanking you,

Yours faithfully,

For Gretex Corporate Services Limited  
(SEBI Regn. No. INM000012177)

GRETEX CORPORATE SERVICES LIMITED

*Arvind Harlalka*

Director

Arvind Harlalka  
Encl.: - as above



DETAILED PUBLIC STATEMENT IN COMPLIANCE WITH REGULATION 3 (1) AND 4 READ WITH REGULATION 13 (4) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO, FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

# RELIANCE JUTE MILLS (INTERNATIONAL) LIMITED

Registered Office: Ideal Plaza, South Block 4th Flt 11/1 Sarat Bose Rd, Kolkata, West Bengal - 700020 | Tel. No.: 91-33 2280 7017/18/19; Website: <http://www.reliancejute.com> | Email Id: [financeho@reliancejute.com](mailto:financeho@reliancejute.com) | CIN: L17125WB1996PLC081382

OPEN OFFER FOR ACQUISITION OF UPTO 6,48,612(SIX LACS FORTY-EIGHT THOUSAND SIX HUNDRED AND TWELVE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (RUPEES TEN ONLY), REPRESENTING 25.05% OF THE TOTAL VOTING SHARE CAPITAL OF RELIANCE JUTE MILS (INTERNATIONAL) LIMITED, ("HEREINAFTER REFERRED TO AS ("RJML"/" TARGET COMPANY"/"TC") AT A PRICE OF RS. 7.50 (RUPEES SEVEN AND FIFTY PAISEONLY) PER EQUITY SHARE (OFFER PRICE) BY MR. SURENDRA AGARWAL (ACQUIRER 1), MR. SUNIL JAIN (ACQUIRER 2), MRS. ANITA JAIN (ACQUIRER 3), MR. AKHIL JAIN (ACQUIRER 4) AND MRS. SHILPA JAIN (ACQUIRER 5), (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") ALONG WITH MRS. SEEMA AGARWAL (PAC1), MRS. SOMYA GOYAL (PAC2) AND MR. MAYANK GOYAL (PAC3), (HEREINAFTER COLLECTIVELY REFERED TO AS "PACs") PURSUANT TO AND IN ACCORDANCE WITH REGULATIONS 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") ("OFFER").

This Detailed Public Statement ("DPS") is being issued by Gretex Corporate Services Limited, the Manager to the Offer ("Manager to the offer" or "GCSL"), for and on behalf of the Acquirers, in compliance with Regulation 13 (4),14(3) and 15(2) of the SEBI (SAST) Regulations pursuant to the Public Announcement dated April 21, 2022 ("Public Announcement" or "PA") filed with the Calcutta Stock Exchange Limited ("CSE") and filed with Securities and Exchange Board of India (SEBI) and the Target Company at its registered office.

For the purpose of this Detailed Public Statement, the following terms have the same meanings as assigned to them below-

- "Acquirers"** means and includes Mr. Surendra Agarwal, Mr. Sunil Jain, Mrs. Anita Jain, Mr. Akhil Jain, and Mrs. Shilpa Jain
- "Equity Shares"** means the fully paid-up Equity Shares of face value of Rs. 10.00/- (Indian Rupees Ten only) each of the Target Company.
- "Paid-up Equity Share Capital"** means Rs. 2,58,94,900 (Indian Rupees Two Crore Fifty-Eight Lakh Ninety-Four Thousand Nine Hundred only) divided into 25,89,490 (Twenty Five Lakh Eighty Nine Thousand Four hundred and Ninety) Equity Shares of Rs. 10.00 (Rupees Ten only) each.
- "Public Shareholders"** shall mean all the shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except the Acquirers, (i) the Acquirers, (ii) the parties to the SPA (as defined below), and (iii) persons deemed to be acting in concert with parties at (i) and (ii) above, in compliance with the provisions of Regulation 7(6) of the SEBI (SAST) Regulations.
- "Sellers"** means and includes, Pawan Kumar Kanoria, Usha Kanoria and Sonal Hada the current members of promoter and promoter group of the Target Company, that have entered into the SPA (as defined below) to sell their shares constituting 51.00% of the Paid-up Equity Share Capital and Voting capital of the Target Company.
- "SPA"** means the Share Purchase Agreement entered on April 21, 2022 by the Acquirers to acquire 13,20,640 (Thirteen Lakh Twenty Thousand Six Hundred and Forty) Equity Shares representing 51.00% of the Paid-up Equity Share Capital of the Target Company from the Sellers at an agreed price of Rs. 7.50 (Rupees Seven and Fifty Paise only) per Equity Share aggregating to Rs.99,04,800 (Rupees Ninety Lakhs Four Thousand Eight Hundred Only).
- "Target Company"** or "RJML" means Reliance Jute Mills (International) Limited.
- "Tendering Period"** has the meaning ascribed to it under Regulation 2(1)(za) of the SEBI (SAST) Regulations.
- "Working Day"** means same meaning to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations

## DETAILS OF ACQUIRER, PAC, TARGET COMPANY, SELLER AND OPEN OFFER

### A. INFORMATION ABOUT THE ACQUIRERS:

#### 1. MR. SURENDRA AGARWAL (ACQUIRER 1)

- Mr. Surendra Agarwal, son of Mr. Durga Prasad Agarwal aged about 62 years having PAN ACIPAB387N under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal- 700106 with contact number being "+91-9830663103, e-mail address being mayank@sdfp.in and DIN 00464907
- Acquirer 1 has completed his Bachelor's Degree of Commerce from Calcutta University and has 35 years of experience in the areas of Management, Finance, etc.
- Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUTD4325, that the net worth of Acquirer 1 as on March 23, 2022 is Rs. 4,54,55,953/- (Rupees Four Crore Fifty-four Lakhs Fifty-five Thousand Nine Hundred Fifty-three only) which can be used for the acquisition of shares of the Target Company under the Offer.
- The details of the ventures/controlled/managed by Acquirer 1 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Jai Shree Ram Vyapaar Private Limited	Director	Nil	No
2.	Linkpoint Deatrade Private Limited	Director	12.07%	No
3.	S D Polytech Private Limited	Director	4.75%	No
4.	Unity Nirman Private Limited	Director	Nil	No
5.	Sree Durga Fibre Products Private Limited	Director	8.67%	No
6.	Planet Tie-up Private Limited	Director	4.31%	No

- Acquirer 2 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 1 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 3,50,201 (Three Lakh Fifty Thousand Two Hundred One) Equity Shares representing 13.52% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- Neither Acquirer 1 nor any of the entities with whom he is associated are in the Securities related business and registered with SEBI as a Market Intermediary.
- As on date, the Acquirer 1 has no relationship with /interest in the Target Company except advanced a loan of Rs 440 lacs through an entities he is associated with I Jai Shree Ram Vyapaar Private Limited – Rs 260 Lakhs and Anupam Advisory Private Limited – Rs 180 Lakhs.

#### 2. MR. SUNIL JAIN (ACQUIRER 2)

- Mr. Sunil Jain, son of Mr. Manohar Lal Jain aged about 59 years having PAN ACWPJ2675C under the Income Tax Act 1961, presently residing at House No.51, Near Metro Pillar No. 380, Raja Garden, Ramesh Nagar, West Delhi-110015 with contact number being "+91-9810364833, e-mail address being mayank@sdfp.inand DIN 00486597
- Acquirer 2 has completed his Bachelor's in Commerce from Delhi University and has over 25 years of experience in the field of Marketing.
- Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLURM6935, that the net worth of Acquirer 2 as on March 23, 2022 is Rs. 4,61,58,294/- (Rupees Four Crore Sixty-One Lakhs Fifty-Eight Thousand Two Hundred Ninety-Four only) which can be used for the acquisition of shares of the Target Company under the Offer.
- The details of the ventures/controlled/managed by Acquirer 2 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Valuetime Sales Private Limited	Director	0.18%	No
2.	Linkpoint Deatrade Private Limited	Director	Nil	No
3.	S D Polytech Private Limited	Director	4.75%	No
4.	Sree Durga Fibre Products Private Limited	Director	21.76%	No
5.	Planet Tie-up Private Limited	Director	Nil	No

- Acquirer 2 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 2 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire2,40,053 (Two Lakh Forty Thousand Fifty-Three) Equity Shares representing 9.27% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- Neither Acquirer 2 nor any of the entities with whom he is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.
- As on date, the Acquirer 2 has no relationship with /interest in the Target Company.

#### 3. MRS. ANITA JAIN (ACQUIRER 3)

- Mrs. Anita Jain, wife of Mr. Sunil Jain aged about 56 years having PAN AFPPJ4324Q under the Income Tax Act 1961, presently residing at House No.51, Near Metro Pillar No. 380, Raja Garden, Ramesh Nagar, West Delhi - 110015 with contact number being "+91-9830211316, e-mail address being mayank@sdfp.inand DIN: N.A.
- Acquirer 3 has completed his Bachelor's in Art from Haryana University and has more than 7 years of experience in the areas of Finance.
- Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUJ5851, that the net worth of Acquirer 3 as on February 28, 2022 is Rs. 1,95,03,611/- (Rupees One Crore Ninety-Five Lakhs Three Thousand Six Hundred Eleven only) which can be used for the acquisition of shares of the Target Company under the Offer.
- Acquirer 3 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 3 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 1,60,000 (One Lakh Sixty Thousand) Equity Shares representing 6.18% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- Neither Acquirer 3 nor any of the entities with whom she is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.
- As on date, the Acquirer 3 has no relationship with /interest in the Target Company.

#### 4. MR. AKHIL JAIN (ACQUIRER 4)

- Mr. Akhil Jain, son of Mr. Sunil Kumar Jain aged about 35 years having PAN AGSPJ0106E under the Income Tax Act 1961, presently residing at 51, Raja Garden, Near Handa Nursing Home Ramesh Nagar, Ramesh Nagar, West Delhi, Delhi - 110015 with contact number being "+91-9810364833, e-mail address being mayank@sdfp.in and DIN 06635949
- Acquirer4has completed his Master's Degree in Business Administration from JP University and has over 10 years of experience in the areas of marketing.
- Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLIV7557, that the net worth of Acquirer 4 as on February 28, 2022 is Rs. 2,07,96,568/- (Rupees Two Crore Seven Lakhs Ninety-Six Thousand Five Hundred Sixty-Eight only) which can be used for the acquisition of shares of the Target Company under the Offer.
- The details of the ventures/controlled/managed by Acquirer 4 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Anupam Nirman Private Limited	Director	Nil	No
2.	TVL Engineers Private Limited	Director	5.29%	No
3.	Shyamrai Ecopack Private Limited	Director	50.00%	No
4.	Unity Nirman Private Limited	Director	15.49%	No
5.	Jagjanani Sales Private Limited	Director	Nil	No

- Acquirer 4 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 4 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 2,70,386 (Two Lakh Seventy Thousand Three Hundred Eighty-Six) Equity Shares representing 10.44% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- Neither Acquirer 4 nor any of the entities with whom he is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.
- As on date, the Acquirer 4 has no relationship with /interest in the Target Company.

#### 5. MRS. SHILPA JAIN (ACQUIRER 5)

- Mrs. Shilpa Jain, wife of Mr. Akhil Jain aged about 33 years having PAN ALHPJ1492K under the Income Tax Act 1961, presently residing at 51, Raja Garden, Handa Nursing Home Zakhira, West Delhi, Delhi - 110015 with contact number being "+91-9830211316," e-mail address being mayank@sdfp.in and DIN: N.A.
- Acquirer5has completed his master's degree in Business Administration from Sikkim, Manipur University and has over 5 years of experience in the areas of finance.
- Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUKU8143, that the net worth of Acquirer5 as on March 23, 2022 is Rs. 1,51,41,434/- (Rupees One Crore Fifty-One Lakhs Forty-One Thousand Four Hundred Thirty-Four Only) which can be used for the acquisition of shares of the Target Company under the Offer.
- Acquirer 5 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 5 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 3,00,000 (Three Lakh) Equity Shares representing 11.59% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- Neither Acquirer 5 nor any of the entities with whom she is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.
- As on date, the Acquirer 5 has no relationship with/interest in the Target Company.

#### B. INFORMATION ABOUT THE PACS

##### MRS. SEEMA AGARWAL (PAC1)

- Mrs. Seema Agarwal, wife of Mr. Surendra Agarwal aged about 59 years having PAN AFIPA7860H under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal- 700106 with contact number being "+91-9830211316, e-mail address being mayank@sdfp.in and DIN: N.A.
- PAC 2 has completed her master's degree in Business Administration from ICFAI, Hyderabad and has over 10 years of experience in the areas of marketing.
- Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUZV9017, that the net worth of PAC 2 as on March 23, 2022 is Rs. 90,75,615/- (Rupees Ninety Lakhs Seventy-Five Thousand Six Hundred Fifteen only) which can be used for the acquisition of shares of the Target Company under the Offer.
- Neither PAC 2 nor any of the entities with whom she is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.
- PAC 2 has no relationship with /interest in the Target Company except she holds 2,12,078 (Two Lakhs Twelve Thousand Seventy-Eight) Equity Shares representing 8.19% of the total paid-up equity share capital /voting capital Company the Target Company as on the date of this DPS.

##### MR. MAYANK GOYAL (PAC3)

- Mr. Mayank Goyal, son of Mr. Surendra Goyal aged about 36 years having PAN AILPG6063E under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal- 700106 with contact number being "+91-9830211316," e-mail address being mayank@sdfp.in and DIN: 06476192
- PAC 3 has completed his Bachelor's Degree in Commerce from Calcutta University and has over 10 years of experience in the areas of finance.
- Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUPJ2835, that the net worth of PAC 3 as on March 23, 2022 is Rs. 1,79,27,158/- (Rupees One Crore Seventy-Nine Lakhs Twenty-Seven Thousand One Hundred Fifty-Eight Only) which can be used for the acquisition of shares of the Target Company under the Offer.
- The details of the ventures/controlled/managed by PAC 3 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Lupin Infotech Private Limited	Director	Nil	No
2.	TVL Engineers Private Limited	Director	2.39%	No
3.	Shyamrai Ecopack Private Limited	Director	50.00%	No
4.	Maryland Suppliers Private Limited	Director	Nil	No
5.	Syringa Mercantile Private Limited	Director	Nil	No
6.	Jagjanani Sales Private Limited	Director	13.39%	No
7.	Anupam Advisory Private Limited	Director	Nil	No

- Neither PAC 3 nor any of the entities with whom he is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.

- PAC 3 has no relationship with /interest in the Target Company except she holds 3,00,000 (Three Lakhs) Equity Shares representing 11.59% of the total paid-up equity share capital /voting capital Company the Target Company as on the date of this DPS.

#### 9. ADDITIONAL INFORMATION ABOUT THE ACQUIRERS

- As on date of this DPS, the Acquirers, have individually confirmed, warranted, and undertaken that:
  - They do not hold any Equity Shares in the Target Company, except in pursuant to the execution of the SPA, the Acquirers proposes to acquire Shares, subsequently, pursuant to consummation of the SPA transaction, the Acquirers shall be classified and will become the Promoters of the Target Company, subject to the compliance of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ("SEBI (LODR) Regulations").
  - They do not belong to any group.
  - i. Acquirer 1 is related to PAC 1 as Husband; ii. Acquirer 2 is related to Acquirer 3 as husband to Acquirer 4 as Father and to Acquirer 5 as father-in-law; iii. Acquirer 3 is related to Acquirer 2 as Wife, to Acquirer 4 as mother and Acquirer 5 as Mother-in-law; iv. Acquirer 4 is related to Acquirer 2 and 3 as son and to Acquirer 5 as Husband, v) Acquirer 5 is related to Acquirer 2 and 3 as daughter-in-law and to Acquirer 4 as wife, vi) PAC 2 and 3 are related to each other as husband and wife.
  - The Acquirers and PACs are not forming part of the present promoter and promoter group of the Target Company.
  - There are no directors representing the Acquirers and PACs on the board of the Target Company.
  - The Acquirers and PACs have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act.
  - The Acquirers and PACs have not been categorized nor are appearing in the 'Wilful Defaulter' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on wilful defaulters issued by Reserve Bank of India.
  - The Acquirers and PACs, are not declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018.
  - There are no other persons acting in concert in relation to this Offer with the Acquirers within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.
  - The Acquirers and PACs v) will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

#### C. DETAILS ABOUT THE SELLERS:

- The details of the sellers are as follows:

Sr. No.	Name, PAN and Address	Part of Promoter Group (Yes/No)	Details of Shares/Voting Rights held by the Selling Shareholders			
			Pre-Transaction No. of Shares	% vis a vis total Share Capital	Post -transaction No. of Shares	% vis a vis total Share Capital
1.	Name:Pawan Kumar Kanoria PAN: AFNPK7940K Address: Bunglow 8/2, Alipore Road, Near Woodland Nursing Home, Kolkata- 7000 027	Yes	4,05,566	15.66%	Nil	N.A.
2.	Name: Usha Kanoria PAN: AMSPK5511A Address: Bunglow 8/2, Alipore Road, Near Woodland Nursing Home, Kolkata- 7000 027	Yes	5,99,688	23.16%	Nil	N.A.
3.	Name: Sonal Hada PAN: AASPH7263C Address: Belmont, Flat no. 2A and 2C 18/2, Alipore Road, Near State Bank of India, Kolkata- 700 027	Yes	3,15,386	12.18%	Nil	N.A.
<b>TOTAL</b>			<b>13,20,640</b>	<b>51.00%</b>	<b>Nil</b>	<b>N.A.</b>

- The promoter sellers have agreed to transfer 13,20,640 (Thirteen Lakh Twenty Thousand Six Hundred Forty) Equity shares representing 51.00% of the paid up Equity Share Capital of the Target Company of Face value of Rs. 10.00/- (Rupees Ten each only) at a price of Rs. 7.50 (Rupees Seven and Fifty Paise only).
- There is no lien, encumbrance or lock-in on the shares held by the Sellers and these shares will be transferred free from all encumbrances, and free from all free from lock-in requirements.
- The Sellers have not been prohibited by SEBI from dealing in securities in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992 ("SEBI Act") or under any of the regulations made under the SEBI Act.
- Post completion of the Offer formalities, the Promoter Seller shall relinquish the control and management of the Target Company in favor of the Acquirers and PACs, in accordance with and in compliance with Regulation 31A of SEBI (LODR) Regulations.

#### D. INFORMATION ABOUT THE TARGET COMPANY – RELIANCE JUTEMILLS (INTERNATIONAL) LIMITED:

- Reliance Jute Mills (International) Limited (RJML) has been incorporated as a Public Limited Company under the provisions of the Companies Act, 1956 on September 18, 1996 in the State of West Bengal. The CIN of Target Company is L17125WB1996PLC081382. The registered office of the Target Company is presently situated at Ideal Plaza, South Block 4th Floor 11/1 Sarat Bose Rd Kolkata West Bengal- 700020, Tel. No.:

91-33 2280 7017/18/19; Email Id: [financeho@reliancejute.com](mailto:financeho@reliancejute.com).

- The Authorized Share Capital of RJMLs Rs. 18,01,00,000/- divided into 30,10,000 (Thirty Lakh Ten Thousand) Equity Shares of Rs.10/- (Rupees Ten Only) each aggregating to Rs. 3,01,00,000 (Rupees Three Crore One Lakh Only) and 15,00,000 (Fifteen Lakhs) 6% Redeemable Cumulative Preference Shares of Rs.100/- (One Hundred Only) each aggregating to Rs. 15,00,00,000 (Rupees Fifteen Crore Only). The Issued, Subscribed & Paid-up Capital of the RJML is Rs. 2,58,94,900 comprising of 25,89,490 equity shares of Rs. 10/- each. As on date the Target Company does not have any partly paid equity shares. There are no outstanding warrants or options or similar instruments, convertible into equity shares at a later stage. None of the shares are under lock-in.
- Presently, the Target Company is one of the pioneers of non-traditional goods such as Decorative Fabrics and Jute Yarn, both ideally suited for high quality export markets. In addition to this, other new areas are Food Grade Jute Products ("Hydrocarbon Free") and "Geo-Textiles" Or "Soil Savers".
- The Equity Shares of the Target Company bearing ISIN Number INE297E01016 are listed on the Calcutta Stock Exchange Limited having Scrip Code as 028387. The Equity Shares of the Company are not frequently traded within the meaning of explanation provided in Regulation 2(i) of the SEBI (SAST) Regulations.
- The standalone financial statement of the Target Company as per the un-audited accounts for the nine months ending on December 31, 2021 and the audited accounts for the previous three Financial Year ended March 31, 2021; March 31, 2020 and March 31, 2019 are as follows:

Particulars	For nine months ending December, 2021 (unaudited) (Limited Reviewed)		Year ended 31.03.2021 (Audited)	Year ended 31.03.2020 (Audited)	Year ended 31.03.2019 (Audited)
	₹	₹	₹	₹	₹
Total Revenue	13,12,000		17,29,965	18,91,929	22,54,629
Net Income i.e. Profit/ (Loss)					
After Tax	(1,66,100)		(2,16,154)	(64,682)	(1,80,630)
EPS (in Rs.)	(64.13)		(83.47)	(24.98)	(69.76)
Net Worth /Shareholder Funds			(2,36,030)	(1,675)	68,673

- As on date, the Target Company is fully compliant with the listing requirements. Further, there has not been any penal/punitive action taken by the Stock Exchange.
- The Board of Directors of the Target Company as on the date of this Detailed Public Announcement comprises of the following:


S.N.	Name of the Director	DIN	Designation
1.	Shri Pawan Kumar Kanoria	00305297	Executive Chairman
2.	Shri Sanjay Hada	00305476	Managing Director and CEO
3.	Shri ShivKumar Seksaria	00309725	Non-Executive Director
4.	Shri Pradeep Kumar Jain	00372338	Independent Director
5.	Shri Rohit Banka	07521286	Independent Director
6.	Shri Piyush Bhartia	00154138	Independent Director

- The Compliance Officer of the Target Company is Sweete Jhunjhunwala.
- The Equity Shares of the Target Company are infrequently traded on CSE within the meaning of explanation provided in Regulation 2(i) of the SEBI (SAST) Regulations

#### E. DETAILS OF THE OPEN OFFER

- This Open Offer is being made by the Acquirers in accordance with Regulation 3 (1), and 4 of the SEBI (SAST) Regulations to acquire 6,48,612 Equity Shares representing 25.05% of the paid-up Equity Share Capital / Voting Capital of the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share aggregating to Rs. 48,64,590 (Rupees Forty-Eight Lakhs Sixty-Four Thousand Five Hundred Ninety Only) payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS"), and the Letter of Offer ("LoF"), which will be sent to the Public Shareholders of the Target Company.
- All owners of the equity shares of the Target Company registered or unregistered except the Acquirers, Sellers and Persons acting in





THE WORLD'S FAVOURITE INDIAN

Bajaj Auto Limited

CIN: L65993PN2007PLC130076

Registered Office: Mumbai - Pune Road, Akurdi, Pune 411 035 | Website: www.bajajauto.com

E-mail: investors@bajajauto.co.in | Telephone: +91 20 27472851 | Fax: +91 20 27407380

Extract of consolidated audited financial results for the quarter and year ended 31 March 2022

(₹ In Crore)

Particulars	Quarter ended 31.03.2022	Quarter ended 31.03.2021	Year ended 31.03.2022	Year ended 31.03.2021
	(Audited)	(Audited)	(Audited)	(Audited)
Total revenue from operations	7,974.84	8,596.10	33,144.71	27,741.08
Profit before exceptional items and tax	1,638.88	1,958.70	6,835.17	6,241.43
Profit before tax	1,954.16	1,958.70	7,651.68	6,241.43
Profit for the period (after tax and non-controlling interest)	1,526.16	1,551.28	6,165.87	4,857.02
Total comprehensive income (Comprising Profit for the period and Other comprehensive income after tax)	1,384.14	1,469.92	6,596.23	5,609.97
Paid-up equity share capital	289.37	289.37	289.37	289.37
Other equity as shown in the Audited Balance Sheet of previous year			29,570.28	26,984.06
Basic and diluted earnings per share (₹) (not annualised) (Face value of ₹ 10 each)	52.8	53.6	213.2	167.9

Key standalone financial information is given below:

(₹ In Crore)

Particulars	Quarter ended 31.03.2022	Quarter ended 31.03.2021	Year ended 31.03.2022	Year ended 31.03.2021
	(Audited)	(Audited)	(Audited)	(Audited)
Sales in numbers	976,651	1,169,664	4,308,433	3,972,914
Total revenue from operations	7,974.84	8,596.10	33,144.71	27,741.08
Revenue from operations and other income	8,263.70	8,879.70	34,353.95	29,017.54
Profit before tax	1,897.19	1,739.49	6,505.33	5,939.00
Profit after tax	1,468.95	1,332.07	5,018.87	4,554.59

The above information has been extracted from the detailed Quarterly / Annual Financial Results which have been reviewed by the Audit Committee, approved by the Board of Directors and filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly / Annual Financial Results are available on the stock exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.bajajauto.com


By order of the Board of Directors  
For Bajaj Auto Limited

Pune

Date: 27 April 2022

Niraj Bajaj

Chairman



PPFAS  
MUTUAL FUND  
There's only one right way®

NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) AND SCHEME INFORMATION DOCUMENTS (SIDs) OF SCHEMES OF PPFAS MUTUAL FUND ("THE FUND")

Change in Custodian:

Unit holders / Investors are requested to note that PPFAS Trustee Company Private Limited (the Trustee to PPFAS Mutual Fund) and PPFAS Asset Management Private Limited (the investment manager to PPFAS Mutual Fund) have approved appointment of The "Deutsche Bank AG", Mumbai, having its office at Deutsche Bank House, Hazarimal Somani Marg, Fort, Mumbai - 400001, and SEBI Registration No. IN/CUS/003 as the Custodian of Overseas and Indian (Domestic) Securities/Investments for the scheme(s) of PPFAS Mutual Fund after the close of business hours on April 28, 2022 (Effective date) for Overseas securities and on May 6, 2022 (Effective date) for Indian (Domestic) Securities/Investments.

DBS Bank India Limited shall cease to be the Custodian for Domestic as well as Overseas Securities/ investments for the scheme(s) of PPFAS Mutual Fund from the Effective dates mentioned above.

All other terms and conditions of the SAI and SIDs remains unchanged.

The notice cum addendum above shall form an integral part of the SAI of the Fund and SIDs of the Schemes of the Fund as amended from time to time.

For PPFAS Asset Management Private Limited  
(Investment Manager to PPFAS Mutual Fund)

Place: Mumbai

Date: April 27, 2022

Sd/-

Director

Name of Mutual Fund: PPFAS Mutual Fund

For more information please contact:

PPFAS Asset Management Private Limited (Investment Manager to PPFAS Mutual Fund)

CIN No. - U65100MH2011PTC220623

Registered Office: - 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230 Nariman Point, Mumbai - 400 021. INDIA.

Tel.: 91 22 6140 6555 Fax: 91 22 6140 6590. E-mail: mf@ppfas.com. Website: www.amc.ppfas.com

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,  
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

QUINT DIGITAL MEDIA LIMITED

(FORMERLY KNOWN AS GAURAV MERCANTILES LIMITED)

CIN: L74110DL1985PLC373314

Regd Office: 403 Prabhat Kiran, 17, Rajendra Place, Delhi- 110008 | Tel: 011 45142374

Corporate Office.: Carnousties's Building, Plot No. 1, 9th Floor, Sector 16A, Film City, Noida-201301 | Tel: 0120 4751818

Website: www.quintdigitalmedia.com | Email: cs@thequint.com

NOTICE

Transfer of Shares to "QUINT DIGITAL MEDIA LIMITED-Unclaimed Securities Suspense Account"

The Members of the Company are hereby informed that pursuant to Regulation 39 read with Schedule VI of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we have sent three (3) reminders by Speed Post to the respective shareholders for unclaimed/ undelivered bonus Equity Shares which were allotted on March 4, 2021 after seeking Members' approval on February 19, 2021. The Registrar and Share Transfer Agent of the Company i.e. Skyline Financial Service Private Limited ("RTA") has confirmed that the total number of equity shares lying as unclaimed/ undelivered are 97,450 as on March 31, 2022.

Further, in accordance with the procedure laid down in Schedule VI of the Listing Regulations, we hereby inform you that above mentioned unclaimed/ undelivered equity shares shall be transferred into one (1) folio named as "QUINT DIGITAL MEDIA LIMITED-Unclaimed Securities Suspense Account" which shall be kept in Demat account maintained with FE Securities Private Limited.

Allottee(s), who wants to claim the returned/ undelivered shares, may contact to our RTA at subhashdhingreja@skylinert.com or to the Company at cs@thequint.com. Upon verification of the request received together with necessary documents and after being satisfied about compliance of requirements laid under the provisions of the Companies Act, 2013, the Listing Regulations or any other requirements applicable at that time, the Company / RTA shall transfer such shares from the Unclaimed Securities Suspense Account to allottee's Demat account to which Allottee is entitled.

In case of any queries or issues regarding unclaimed shares you may contact Company's Registrar and Share Transfer Agent Mr. Subhash Dhingreja, M/s Skyline Financial Services Private Limited, A/505, Dattani Plaza, Andheri-Kurla Road, Safed Pool, Andheri East, Mumbai - 400 072 India, Email: subhashdhingreja@skylinert.com, Telephone No. 022 28511022. Members may also write to the Company Secretary of the Company at the address: cs@thequint.com or contact at Telephone No 011-45142374.

By order of the Board of Directors  
For Quint Digital Media Limited

Sd/-


Tarun Belwal

Company Secretary & Compliance Officer

M. No. A39190

Place: Noida

Date: April 27, 2022



For All Advertisement Booking

Call : 0120-6651214

i. As The Calcutta Stock Exchange Limited on which the shares of the Target Company are listed under SCRIPI ID "028387" is non-operational and since there has been no trading in the Equity Shares of the Target Company on The Calcutta Stock Exchange Limited (CSE) for last many years, the Equity Shares of the Target Company are not frequently traded within the meaning of definition 'frequently traded shares' under Regulation 2 (1) (i) of the SEBI (SAST) Regulations and therefore the Offer Price at the time PA has been determined taking into account the parameters as set out under Regulation 8 (2) of the SEBI (SAST) Regulations, as under:

Sr. No.	Particulars	Price (In Rs. per share)
1.	Negotiated Price under the Share Purchase Agreement attracting the obligations to make a Public Announcement for the Offer	7.50
2.	The Volume Weighted Average Price paid or payable for acquisitions by the Acquirer during 52 weeks immediately preceding the date of PA that should have been made	Not Applicable
3.	Highest price paid or payable for acquisitions by the Acquirer during 26 weeks immediately preceding the date of PA that should have been made	Not Applicable
4.	The Volume Weighted Average Market Price of shares for a period of sixty trading days immediately preceding the date of the public announcement that should have been made as traded on the Stock Exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period	Not traded in the past 60 Trading days
5.	Other Financial Parameters as at 31st March, 2021: (a) NAV per Equity Share* (b) Price Earning Capacity Value per Equity Share (c) Market Based Value	7.44

\* The Fair Value of the Target Company is Rs. 7.44 per share as certified vide Valuation Report dated April 21, 2022 issued by CA Anmol Chandrakant Bongale (Membership No. 133225), IBBI Registered Valuer Registration number IBBI/RV/03/2020/12847; UDIN: 22133225AHNVZ14306, having office at Lodha Regency, O wing, Flat No. 402, Manpada, Dombivli (East), Thane - 421201 Tel. No.: +91 9145687573 / +91 8080327931, E-mail: rvamolbongale@gmail.com.

ii. In view of the above parameters considered and presented in the table above, in the opinion of the Acquirers and Manager to the Offer, the Offer Price of Rs. 7.50 per equity share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations, 2011.

iii. There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters;

iv. As on date of this Detailed Public Statement, there is no revision in Open Offer price or Open Offer size. In case of any revision in the Open Offer price or Offer Size, the Acquirers shall comply with Regulation 18 of SEBI (SAST) Regulations and all other applicable provisions of SEBI (SAST) Regulations;

v. If there is any revision in the offer price on account of future purchases/ competing offers, it will be done only up to the period prior to one (1) working day before the date of commencement of the tendering period and would be notified to shareholders;

vi. An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, will be done at any time prior to the commencement of the last 1 (one) Working Day before the commencement of the Tendering Period in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall (i) make corresponding increases to the escrow amounts, as more particularly set out in paragraph V (5) of this DPS; (ii) make a public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, CSE, and the Target Company at its registered office of such revision;

V. FINANCIAL ARRANGEMENTS

1. Assuming full acceptance, the total funds requirement to meet this Open Offer i.e., for acquisition of 6,48,612 fully paid-up Equity Shares of Face Value of Rs. 10/- each at a price of Rs. 7.50 per Equity Share is Rs. 48,64,590 (Rupees Forty-eight Lakhs Sixty-Four Thousand Five Hundred Ninety Only) ("Maximum Consideration").

2. The Acquirers have confirmed that he has adequate financial resources to meet the obligations under the Open Offer.

3. The Acquirers have adequate resources and have made firm financial arrangements for financing the acquisition of the equity shares under this Offer, in accordance and in compliance with Regulation 25 (1) of the SEBI (SAST) Regulations.

4. The Net Worth of Acquirer 1 as on March 23, 2022 is ₹4,54,55,953/- (Rupees Four Crore Fifty-four Lakhs Fifty-five Thousand Nine Hundred Fifty-three only) and the same is certified by Ankit Kumar Pandey Partner of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata - 700 001, West Bengal, India; Email id: smc322357e@gmail.com; vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLUDT4325.

5. The Net Worth of Acquirer 2 as on March 23, 2022 is ₹4,61,58,294/- (Rupees Four Crore Sixty-one Lakhs Fifty-eight Thousand Two Hundred Ninety-Four only) and the same is certified by Ankit Kumar Pandey Partner of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata - 700 001, West Bengal, India; Email id: smc322357e@gmail.com; vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLURM6935.

6. The Net Worth of Acquirer 3 as on February 28, 2022 is ₹1,95,03,611/- (Rupees One Crore Ninety-Five Lakhs Three Thousand Six Hundred Eleven only) and the same is certified by Ankit Kumar Pandey Partner of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata - 700 001, West Bengal, India; Email id: smc322357e@gmail.com; vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLUJ5851.

7. The Net Worth of Acquirer 4 as on February 28, 2022 is ₹2,07,96,568/- (Rupees Two Crore Seven Lakhs Ninety-Six Thousand Five Hundred Sixty-Eight only) and the same is certified by Ankit Kumar Pandey Partner of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata - 700 001, West Bengal, India; Email id: smc322357e@gmail.com; vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLVAV7557.

8. The Net Worth of Acquirer 5 as on March 23, 2022 is ₹1,51,41,434/- (Rupees One Crore Fifty-one Lakhs Forty-one Thousand Four Hundred Thirty-Four Only) and the same is certified by Ankit Kumar Pandey Partner

of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata - 700 001, West Bengal, India; Email id: smc322357e@gmail.com; vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLUKU8143

9. In accordance with Regulation 17 (4) of the SEBI (SAST) Regulations, the Acquirers have opened an Escrow Account under the name and style of "Reliance Jute Mills International Limited Open Offer Escrow Account" with ICICI Bank Ltd., having its office at ICICI Bank Limited, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400 020, Maharashtra. ("Escrow Banker") and made therein a cash deposit of 49,00,000 (Rupees Forty-Nine Lakhs Only) being more than 100.00% of the total consideration payable in the Open Offer, assuming full acceptance;

10. The Manager to the Offer is authorized to operate the above mentioned Escrow account to the exclusion of all others and is duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations;

11. Based on the aforesaid financial arrangements and on the confirmations received from the Escrow Banker and the Chartered Accountant, the Manager to the Offer is satisfied about the ability of the Acquirers to fulfill their obligation in respect of this Offer in accordance with the SEBI (SAST) Regulations;

12. In case of upward revision in the Offer Price and/or the Offer Size, the Acquirers shall deposit additional appropriate amount into an Escrow Account to ensure compliance with Regulation 18 (5) of the SEBI (SAST) Regulations, prior to effecting such revision.

VI. STATUTORY AND OTHER APPROVALS

1. As on the date of the Detailed Public Statement, to the best of the knowledge of the Acquirers, there are no other statutory approvals and/ or consents required. However, the Open Offer would be subject to all-statutory approvals as may be required and/ or may subsequently become necessary to acquire at any later date;

2. The Acquirers in terms of Regulation 23 of SEBI (SAST) Regulations will have a right to proceed with the Open Offer in the event of the statutory approvals indicated above are refused. In the event of withdrawal, a public announcement will be made within 2 (two) working days of such withdrawal, in the same newspapers in which this Detailed Public Statement has appeared.

3. In case of delay in receipt of any statutory approval, SEBI may, if satisfied that delay receipt of the requisite approvals was not due to any wilful default or neglect of the Acquirers or failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by SEBI, in terms of Regulation 18 (11) of SEBI (SAST) Regulations. Further, if delay occurs on account of wilful default by the Acquirers in obtaining the requisite approvals, Regulation 17 (9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.

VII. TENTATIVE SCHEDULE OF ACTIVITY:

Sr. No.	Activity	Day and Date
1.	Issue of PA	Thursday, 21 April, 2022
2.	Last date for publication of DPS in the newspapers	Thursday, 28 April, 2022
3.	Last date for filing of the draft letter of offer with SEBI	Friday, 6 May, 2022
4.	Last date for a competitive bid	Monday, 23 May, 2022
5.	Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Monday, 30 May, 2022
6.	Identified Date*	Wednesday, 1 June, 2022
7.	Last date by which the Letter of Offer, duly incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to shareholders	Wednesday, 8 June, 2022
8.	Last Date by which the committee of the independent directors of the Target Company shall give its recommendation on the Open Offer to the Public Shareholders	Friday, 10 June, 2022
9.	Last date for upward revision of the Offer price/ Offer size	Monday, 13 June, 2022
10.	Last date of publication of the Open Offer opening public announcement, announcing the schedule of activities of this Open Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances	Monday, 13 June, 2022
11.	Date of commencement of tendering period (Offer Opening Date)	Wednesday, June 15, 2022
12.	Date of expiry of tendering period (Offer Closing Date)	Tuesday, June 28, 2022
13.	Last date for issue of post-offer advertisement	Tuesday, July 05, 2022
14.	Date by which all requirements including payment of consideration, rejection/acceptance and return of Shares to the Public Shareholders of the Target Company whose Shares have been rejected in this Open Offer	Tuesday, July 12, 2022

\* The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be mailed.

VIII. ELIGIBILITY TO PARTICIPATE IN THE OFFER AND PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

1. All Public Shareholders, registered or unregistered, holding the shares in dematerialized form or holding locked-in shares are eligible to participate in this Open Offer at any time during the tendering period for this Open Offer. For details in relation to tendering of Offer Shares held in physical form, please refer to para 14 below.

2. Persons who have acquired Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer.

3. The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations read with SEBI Circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 as further amended by SEBI circular CF/DCR/CIR/P/2016/131 dated December 09, 2016 as per further amendment vide SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and any other as may be amended from time to time, issued by SEBI.

4. BSE Limited ("BSE") shall be the Designated Stock Exchange for the purpose of tendering of Offer Shares in

the Open Offer.

5. The Acquirers have appointed NNM Securities Private Limited as the registered broker (Buying Broker) for the Open Offer, through whom the purchases and the settlement of the Open Offer shall be made.

6. The contact details of the Buying Broker are as mentioned below:  
Name: NNM Securities Private Limited  
SEBI Registration No.: INZ000234235  
Address: B 6/7, 2nd Floor, Shri Siddhi Vinayak Plaza, off. Link Road, Opp. Citi Mall, Andheri - West, Mumbai - 400053  
Contact No.: +91 - 022-40790032  
Email ID: nikunj@nnmsecurities.com  
Contact Person: Mr. Nikunj Anilkumar Mittal

7. All Public shareholders who desire to tender their shares under the Open Offer would have to approach their respective stockbroker ("Selling Broker") during the normal trading hours of the secondary market during tendering period for this Open Offer.

8. The Acquisition Window provided by BSE shall facilitate placing of sell orders.

9. The cumulative quantity tendered shall be displayed on the exchange website throughout the trading session at specific intervals by the stock exchange during Tendering Period.

10. Shareholders can tender their Shares only through a broker with whom they are registered as client (KYC Compliant).

11. In the event Seller Broker of shareholder is not registered with BSE then that shareholder can approach the Buying Broker as detailed in the Point # 6 above and tender the Shares through the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI regulations.

12. Such Offer shares would be transferred to the respective Selling Broker's pool account prior to placing the bid.

13. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.

14. In accordance with the Frequently Asked Questions issued by SEBI, "FAQs - Tendering of physical shares in buyback offer/ open offer/ exit offer/delisting" dated February 20, 2020, SEBI Circular no. SEBI/HO/CFD/CMD1/ CIR/P/2020/144 dated July 31, 2020 and BSE notice no 20200528-32 dated 28 May 2020, shareholders holding securities in physical form are allowed to tender shares in open offer. However, such tendering shall be as per the provisions of the SEBI (SAST) Regulations.

15. It must be noted that the detailed procedure for tendering the shares in the offer will be available in the Letter of Offer ("LOF"). Kindly read it carefully before tendering Equity Shares in the Offer. Equity Shares once tendered in the Offer cannot be withdrawn by the Shareholders.

IX. OTHER INFORMATION

1. The Acquirers accepts full and final responsibility for the information contained in the Public Announcement and the DPS and for their obligations as laid down in SEBI (SAST) Regulations.

2. The Acquirer has appointed Purva Sharegistry (India) Private Limited, as the Registrar, having office at Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Maharashtra, India, bearing contact details such as contact number +91-22-2301 6761/ 8261, Email Address 'support@purvashare.com' and website 'www.purvashare.com' Contact Person: Ms. Deepali Dhuri who can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays and all public holidays), during the Tendering Period.


3. The Acquirers accept full responsibility for the information contained in this DPS that relates to them. All information pertaining to the Target Company has been obtained from (i) publicly available sources; or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager.

4. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirers have appointed Gretex Corporate Services Limited as Manager to the Open Offer having office at Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Horni Modi Street, Fort, Mumbai 400001, Maharashtra, India, Tel No.: +91-22-4002 5273; Email ID: info@gretexgroup.com; SEBI Registration: INM000012177. Contact person: Mr. Arvind Harlaika.

5. In this DPS, any discrepancy in any table between the total and sums of the total amounts listed is due to rounding off and/or regrouping.

6. This DPS and PA will be available on the website of the Manager to the Offer (www.gretexcorporate.com) and will be available on the website of SEBI (www.sebi.gov.in)

Issued by the Manager to the Offer



GRETEX

MANAGER TO THE OFFER:  
GRETEX CORPORATE SERVICES LIMITED  
Office No. 13, 1st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Horni Modi Street, Fort, Mumbai - 400 001, Maharashtra  
Tel No.: +91 - 22 - 4002 5273 / 98368 22199 / 98368 21999  
Email: info@gretexgroup.com / mbk@gretexgroup.com  
Website: www.gretexcorporate.com  
Contact Person: Arvind Harlaika | SEBI Registration No: INM000012177

For and on behalf of the Acquirer

Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	Acquirer 5
Sd/-	Sd/-	Sd/-	Sd/-	Sd/-

Acquirer 1	Acquirer 2	Acquirer 3
Sd/-	Sd/-	Sd/-

Place: Kolkata

Date: April 28, 2022

Communicate India

financialexpress.in



DETAILED PUBLIC STATEMENT IN COMPLIANCE WITH REGULATION 3 (1) AND 4 READ WITH REGULATION 13 (4) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO, FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

# RELANCE JUTE MILLS (INTERNATIONAL) LIMITED

Registered Office: Ideal Plaza, South Block 4th Fl11/1 Sarat Bose Rd, Kolkata, West Bengal - 700020 | Tel. No.: 91-33 2280 7017/18/19; Website: <http://www.reliancejute.com> | Email Id: [financeho@reliancejute.com](mailto:financeho@reliancejute.com) | CIN: L17125WB1996PLC081382

OPEN OFFER FOR ACQUISITION OF UPTO 6,48,612(SIX LACS FORTY-EIGHT THOUSAND SIX HUNDRED AND TWELVE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH (RUPEES TEN ONLY), REPRESENTING 25.05% OF THE TOTAL VOTING SHARE CAPITAL OF RELIANCE JUTE MILLS (INTERNATIONAL) LIMITED, ("HEREINAFTER REFERRED TO AS "RJML"/" TARGET COMPANY"/"TC") AT A PRICE OF RS. 7.50 (RUPEES SEVEN AND FIFTY PAISEONLY) PER EQUITY SHARE (OFFER PRICE) BY MR. SURENDRA AGARWAL (ACQUIRER 1), MR. SUNIL JAIN (ACQUIRER 2), MRS. ANITA JAIN (ACQUIRER 3), MR. AKHIL JAIN (ACQUIRER 4) AND MRS. SHILPA JAIN (ACQUIRER 5), (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") ALONG WITH MRS. SEEMA AGARWAL (PAC1), MRS. SOMYA GOYAL (PAC2) AND MR. MAYANK GOYAL (PAC3), (HEREINAFTER COLLECTIVELY REFERRED TO AS "PACs") PURSUANT TO AND IN ACCORDANCE WITH REGULATIONS 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") ("OFFER").

This Detailed Public Statement ("DPS") is being issued by Gretex Corporate Services Limited, the Manager to the Offer ("Manager to the offer" or "GCSL"), for and on behalf of the Acquirers, in compliance with Regulation 13 (4),14(3) and 15(2) of the SEBI (SAST) Regulations pursuant to the Public Announcement dated April 21, 2022 ("Public Announcement" or "PA") filed with the Calcutta Stock Exchange Limited ("CSE") and filed with Securities and Exchange Board of India (SEBI) and the Target Company at its registered office.

For the purpose of this Detailed Public Statement, the following terms have the same meanings as assigned to them below-

- a) **'Acquirers'** means and includes Mr. Surendra Agarwal, Mr. Sunil Jain, Mrs. Anita Jain, Mr. Akhil Jain, and Mrs. Shilpa Jain
- b) **'Equity Shares'** means the fully paid-up Equity Shares of face value of Rs. 10.00/- (Indian Rupees Ten only) each of the Target Company.
- c) **'Paid-up Equity Share Capital'** means Rs. 2,58,94,900 (Indian Rupees Two Crore Fifty-Eight Lakh Ninety-Four Thousand Nine Hundred only) divided into 25,89,490 (Twenty Five Lakh Eighty Nine Thousand Four hundred and Ninety) Equity Shares of Rs. 10.00 (Rupees Ten only) each.
- d) **'Public Shareholders'** shall mean all the shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except the Acquirers, (i) the Acquirers, (ii) the parties to the SPA (as defined below), and (iii) persons deemed to be acting in concert with parties at (i) and (ii) above, in compliance with the provisions of Regulation 7(6) of the SEBI (SAST) Regulations.
- e) **'Sellers'** means and includes, Pawan Kumar Kanoria, Usha Kanoria and Sonal Hada the current members of promoter and promoter group of the Target Company, that have entered into the SPA (as defined below) to sell their shares constituting 51.00% of the Paid-up Equity Share Capital and Voting Capital of the Target Company.
- f) **'SPA'** means the Share Purchase Agreement entered on April 21, 2022 by the Acquirers to acquire 13,20,640 (Thirteen Lakh Twenty Thousand Six Hundred and Forty) Equity Shares representing 51.00% of the Paid-up Equity Share Capital of the Target Company from the Sellers at an agreed price of Rs. 7.50 (Rupees Seven and Fifty Paise only) per Equity Share aggregating to Rs.99,04,800 (Rupees Ninety Lakhs Four Thousand Eight Hundred Only).
- g) **'Target Company' / 'RJML'** means Reliance Jute Mills (International) Limited.
- h) **'Tendering Period'** has the meaning ascribed to it under Regulation 2(1)(za) of the SEBI (SAST) Regulations.
- i) **'Working Day'** means same meaning to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations

## DETAILS OF ACQUIRER, PAC, TARGET COMPANY, SELLER AND OPEN OFFER

### A. INFORMATION ABOUT THE ACQUIRERS:

#### 1. MR. SURENDRA AGARWAL (ACQUIRER 1)

- a. Mr. Surendra Agarwal, son of Mr. Durga Prasad Agarwal aged about 62 years having PAN ACIPA8387N under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal- 700106 with contact number being "+91-9830663103, e-mail address being mayank@sdfp.in and DIN 00464907

- b. Acquirer 1 has completed his Bachelor's Degree of Commerce from Calcutta University and has 35 years of experience in the areas of Management, Finance, etc.

- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUTD4325, that the net worth of Acquirer 1 as on March 23, 2022 is Rs. 4,54,55,953/- (Rupees Four Crore Fifty-four Lakhs Fifty-five Thousand Nine Hundred Fifty-three only) which can be used for the acquisition of shares of the Target Company under the Offer.

- d. The details of the ventures/controlled/managed by Acquirer 1 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Jai Shree Ram Vyapaar Private Limited	Director	Nil	No
2.	Linkpoint Dealtrade Private Limited	Director	12.07%	No
3.	S D Polytech Private Limited	Director	4.75%	No
4.	Unity Nirman Private Limited	Director	Nil	No
5.	Sree Durga Fibre Products Private Limited	Director	8.67%	No
6.	Planet Tie-up Private Limited	Director	4.31%	No

- e. Acquirer 1 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 1 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 3,50,201 (Three Lakh Fifty Thousand Two Hundred One) Equity Shares representing 13.52% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.

- f. Neither Acquirer 1 nor any of the entities with whom he is associated are in the Securities related business and registered with SEBI as a Market Intermediary.

- g. As on date, the Acquirer 1 has no relationship with /interest in the Target Company except advanced a loan of Rs 440 lacs through an entities he is associated with Ie Jai Shree Ram Vyapaar Private Limited – Rs 260 Lakhs and Anupam Advisory Private Limited – Rs 180 Lakhs.

#### 2. MR. SUNIL JAIN (ACQUIRER 2)

- a. Mr. Sunil Jain, son of Mr. Manohar Lal Jain aged about 59 years having PAN ACWPJ2675C under the Income Tax Act 1961, presently residing at House No.51, Near Metro Pillar No. 380, Raja Garden, Ramesh Nagar, West Delhi-110015 with contact number being "+91-9810364833, e-mail address being mayank@sdfp.inand DIN 00486597

- b. Acquirer 2 has completed his Bachelor's in Commerce from Delhi University and has over 25 years of experience in the field of Marketing.

- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLURM6935, that the net worth of Acquirer 2 as on March 23, 2022 is Rs. 4,61,58,294/- (Rupees Four Crore Sixty-One Lakhs Fifty-Eight Thousand Two Hundred Ninety-Four only) which can be used for the acquisition of shares of the Target Company under the Offer.

- d. The details of the ventures/controlled/managed by Acquirer 2 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Valuetime Sales Private Limited	Director	0.18%	No
2.	Linkpoint Dealtrade Private Limited	Director	Nil	No
3.	S D Polytech Private Limited	Director	4.75%	No
4.	Sree Durga Fibre Products Private Limited	Director	21.76%	No
5.	Planet Tie-up Private Limited	Director	Nil	No

- e. Acquirer 2 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 2 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire2,40,053 (Two Lakh Forty Thousand Fifty-Three) Equity Shares representing 9.27% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.

- f. Neither Acquirer 2 nor any of the entities with whom he is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.

- g. As on date, the Acquirer 2 has no relationship with /interest in the Target Company.

#### 3. MRS. ANITA JAIN (ACQUIRER 3)

- a. Mrs. Anita Jain, wife of Mr. Sunil Jain aged about 56 years having PAN AAFPJ4324Q under the Income Tax Act 1961, presently residing at House No.51, Near Metro Pillar No. 380, Raja Garden, Ramesh Nagar, West Delhi - 110015 with contact number being "+91-9830211316, e-mail address being mayank@sdfp.inand DIN: N.A.

- b. Acquirer 3 has completed his Bachelor's in Art from Haryana University and has more than 7 years of experience in the areas of Finance.

- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUJ5851, that the net worth of Acquirer 3 as on February 28, 2022 is Rs. 1,95,03,611/- (Rupees One Crore Ninety-Five Lakhs Three Thousand Six Hundred Eleven only) which can be used for the acquisition of shares of the Target Company under the Offer.

- d. Acquirer 3 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 3 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 1,60,000 (One Lakh Sixty Thousand) Equity Shares representing 6.18% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.

- e. Neither Acquirer 3 nor any of the entities with whom she is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.

- f. As on date, the Acquirer 3 has no relationship with /interest in the Target Company.

#### 4. MR. AKHIL JAIN (ACQUIRER 4)

- a. Mr. Akhil Jain, son of Mr. Sunil Kumar Jain aged about 35 years having PAN AGSPJ0106E under the Income Tax Act 1961, presently residing at 51, Raja Garden, Near Handa Nursing Home Ramesh Nagar, Ramesh Nagar, West Delhi, Delhi - 110015 with contact number being "+91-9810364833, e-mail address being mayank@sdfp.in and DIN 06635949

- b. Acquirer4has completed his Master's Degree in Business Administration from JP University and has over 10 years of experience in the areas of marketing.

- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLVAV7557, that the net worth of Acquirer 4 as on February 28, 2022 is Rs. 2,07,96,568/- (Rupees Two Crore Seven Lakhs Ninety-Six Thousand Five Hundred Sixty-Eight only) which can be used for the acquisition of shares of the Target Company under the Offer.

- d. The details of the ventures/controlled/managed by Acquirer 4 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Anupam Nirman Private Limited	Director	Nil	No
2.	TVL Engineers Private Limited	Director	5.29%	No
3.	Shyamrai Ecopack Private Limited	Director	50.00%	No
4.	Unity Nirman Private Limited	Director	15.49%	No
5.	Jaganjani Sales Private Limited	Director	Nil	No

- e. Acquirer 4 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 4 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 2,70,386 (Two Lakh Seventy Thousand Three Hundred Eighty-Six) Equity Shares representing 10.44% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.

- f. Neither Acquirer 4 nor any of the entities with whom he is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.

- g. As on date, the Acquirer 4 has no relationship with /interest in the Target Company.

#### 5. MRS. SHILPA JAIN (ACQUIRER 5)

- a. Mrs. Shilpa Jain, wife of Mr. Akhil Jain aged about 33 years having PAN ALHPJ1492K under the Income Tax Act 1961, presently residing at 51, Raja Garden, Handa Nursing Home Zakhira, West Delhi, Delhi -110015 with contact number being "+91-9830211316," e-mail address being mayank@sdfp.in and DIN: N.A.

- b. Acquirer5has completed his master's degree in Business Administration from Sikkim, Manipur University and has over 5 years of experience in the areas of finance.

- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUKU8143, that the net worth of Acquirer5 as on March 23, 2022 is Rs. 1,51,41,434/- (Rupees One Crore Fifty-One Lakhs Forty-One Thousand Four Hundred Thirty-Four Only) which can be used for the acquisition of shares of the Target Company under the Offer.

- d. Acquirer 5 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 5 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 3,00,000 (Three Lakh) Equity Shares representing 11.59% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.

- e. Neither Acquirer 5 nor any of the entities with whom she is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.

- f. As on date, the Acquirer 5 has no relationship with/interest in the Target Company.

### B. INFORMATION ABOUT THE PACS

#### 6. MRS. SEEMA AGARWAL (PAC1)

- a. Mrs. Seema Agarwal, wife of Mr. Surendra Agarwal aged about 59 years having PAN AFIPA7860H under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal - 700106 with contact number being "+91-9830211316, e-mail address being mayank@sdfp.in and DIN: N.A.

- b. PAC 1has completed his Bachelor's in Art from Punjab University and has more than 15 years of experience in the areas of Finance.

- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUNS4126, that the net worth of PAC1 as on March 23, 2022 is Rs. 3,03,79,008/- (Rupees Three Crore Three Lakhs Seventy-Nine Thousand Eight Only) which can be used for the acquisition of shares of the Target Company under the Offer.

- d. Neither PAC 1 nor any of the entities with whom she associated are in the Securities related business and registered with SEBI as a Market Intermediary.

- e. PAC 1 has no relationship with /interest in the Target Company except she holds 94,614 (Ninety-Four Thousand Six Hundred Fourteen) Equity Shares representing 3.65% of the total paid-up equity share capital /voting capital Company the Target Company as on the date of this DPS.

#### 7. MRS. SOMYA GOYAL (PAC2)

- a. Mrs. Somya Goyal, wife of Mr. Mayank Goyal Agarwal aged about 35 years having PAN AGUPA8580D under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal- 700106 with contact number being "+91-9810364833, e-mail address being mayank@sdfp.in and DIN: N.A.

- b. PAC 2 has completed her master's degree in Business Administration from ICAFI, Hyderabad and has over 10 years of experience in the areas of marketing.

- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUZV9017, that the net worth of PAC 2 as on March 23, 2022 is Rs. 90,75,615/- (Rupees Ninety Lakhs Seventy-Five Thousand Six Hundred Fifteen only) which can be used for the acquisition of shares of the Target Company under the Offer.

- d. Neither PAC 2 nor any of the entities with whom she is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.

- e. PAC 2 has no relationship with /interest in the Target Company except she holds 2,12,078 (Two Lakhs Twelve Thousand Seventy-Eight) Equity Shares representing 8.19% of the total paid-up equity share capital /voting capital Company the Target Company as on the date of this DPS.

#### 8. MR. MAYANK GOYAL (PAC3)

- a. Mr. Mayank Goyal, son of Mr. Surendra Goyal aged about 36 years having PAN AILPG6063E under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal- 700106 with contact number being "+91-9830211316," e-mail address being mayank@sdfp.in and DIN: 06476192

- b. PAC 3has completed his Bachelor's Degree in Commerce from Calcutta University and has over 10 years of experience in the areas of finance.

- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022; UDIN: 22309458AGLUIP2835, that the net worth of PAC 3 as on March 23, 2022 is Rs. 1,79,27,158/- (Rupees One Crore Seventy-Nine Lakhs Twenty-Seven Thousand One Hundred Fifty-Eight Only) which can be used for the acquisition of shares of the Target Company under the Offer.

- d. The details of the ventures/controlled/managed by PAC 3 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Lupin Infotech Private Limited	Director	Nil	No
2.	TVL Engineers Private Limited	Director	2.39%	No
3.	Shyamrai Ecopack Private Limited	Director	50.00%	No
4.	Maryland Suppliers Private Limited	Director	Nil	No
5.	Syringa Mercantile Private Limited	Director	Nil	No
6.	Jaganjani Sales Private Limited	Director	13.39%	No
7.	Anupam Advisory Private Limited	Director	Nil	No

- e. Neither PAC 3 nor any of the entities with whom he is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.

- f. PAC 3 has no relationship with /interest in the Target Company except she holds 3,00,000 (Three Lakhs) Equity Shares representing 11.59% of the total paid-up equity share capital /voting capital Company the Target Company as on the date of this DPS.

### 9. ADDITIONAL INFORMATION ABOUT THE ACQUIRERS

As on date of this DPS, the Acquirers, have individually confirmed, warranted, and undertaken that:

- (a) They do not hold any Equity Shares in the Target Company, except in pursuant to the execution of the SPA, the Acquirers proposes to acquire Shares, subsequently, pursuant to consummation of the SPA transaction, the Acquirers shall be classified and will become the Promoters of the Target Company, subject to the compliance of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ("**SEBI (LODR) Regulations**").

- (b) They do not belong to any group.

- (c) i.Acquirer 1 is related to PAC 1 as Husband; ii. Acquirer 2 is related to Acquirer 3 as husband to Acquirer 4 as Father and to Acquirer 5 as father-in-law; iii. Acquirer 3 is related to Acquirer 2 as Wife, to Acquirer 4 as mother and Acquirer 5 as Mother-in-law; iv) Acquirer 4 is related to Acquirer 2 and 3 as son and to Acquirer 5 as Husband, v) Acquirer 5 is related to Acquirer 2 and 3 as daughter-in-law and to Acquirer 4 as wife, vi) PAC 2 and 3 are related to each other as husband and wife.

- (d) The Acquirers and PACs are not forming part of the present promoter and promoter group of the Target Company.

- (e) There are no directors representing the Acquirers and PACs on the board of the Target Company.

- (f) The Acquirers and PACs have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act, 1992, as amended ("**SEBI Act**") or under any other Regulation made under the SEBI Act.

- (g) The Acquirers and PACs have not been categorized nor are appearing in the 'Wilful Defaulter' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on wilful defaulters issued by Reserve Bank of India.

- (h) The Acquirers and PACs, are not declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018.

- (i) There are no other persons acting in concert in relation to this Offer with the Acquirers within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

- (j) The Acquirers and PACs y will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

### C. DETAILS ABOUT THE SELLERS:

- a. The details of the sellers are as follows:

Sr. No.	Name, PAN and Address	Part of Promoter Group (Yes/No)	Details of Shares/Voting Rights held by the Selling Shareholders			
			Pre-Transaction		Post -Transaction	
			No. of Shares	% vis a vis total Share Capital	No. of Shares	% vis a vis total Share Capital
1.	Name: <b>Pawan Kumar Kanoria</b> PAN: AFNPK7940K Address: Bungalow 8/2, Alipore Road, Near Woodland Nursing Home, Kolkata- 7000 027	Yes	4,05,566	15.66%	Nil	N.A.
2.	Name: <b>Usha Kanoria</b> PAN: AMSPK5511A Address: Bungalow 8/2, Alipore Road, Near Woodland Nursing Home, Kolkata- 7000 027	Yes	5,99,688	23.16%	Nil	N.A.
3.	Name: <b>Sonal Hada</b> PAN: AASPH7263C Address: Belmont, Flat no. 2A and 2C 18/2, Alipore Road, Near State Bank of India, Kolkata- 700 027	Yes	3,15,386	12.18%	Nil	N.A.
<b>TOTAL</b>			<b>13,20,640</b>	<b>51.00%</b>	Nil	N.A.

- b. The promoter sellers have agreed to transfer 13,20,640 (Thirteen Lakh Twenty Thousand Six Hundred Forty) Equity shares representing 51.00% of the paid up Equity Share Capital of the Target Company of Face value of Rs. 10.00/- (Rupees Ten each only) at a price of Rs. 7.50 (Rupees Seven and Fifty Paise only).

- c. There is no lien, encumbrance or lock-in on the shares held by the Sellers and these shares will be transferred free from all encumbrances, and free from all free from lock-in requirements.

- d. The Sellers have not been prohibited by SEBI from dealing in securities in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992 ("**SEBI Act**") or under any of the regulations made under the SEBI Act.

- e. Post completion of the Offer formalities, the Promoter Seller shall relinquish the control and management of the Target Company in favor of the Acquirers and PACs, in accordance with and in compliance with Regulation 31A of SEBI (LODR) Regulations.

### D. INFORMATION ABOUT THE TARGET COMPANY – RELIANCE JUTEMILLS (INTERNATIONAL) LIMITED:

- (i) Reliance Jute Mills (International) Limited (RJML) has been incorporated as a Public Limited Company under the provisions of the Companies Act, 1956 on September 18, 1996 in the State of West Bengal. The CIN of Target Company is L17125WB1996PLC081382. The registered office of the Target Company is presently situated at Ideal Plaza, South Block 4th Floor 11/1 Sarat Bose Rd Kolkata West Bengal- 700020, Tel. No.:

91-33 2280 7017/18/19; Email Id: [financeho@reliancejute.com](mailto:financeho@reliancejute.com).

- (ii) The Authorized Share Capital of RJMLs Rs. 18,01,00,000/- divided into 30,10,000 (Thirty Lakh Ten Thousand) Equity Shares of Rs.10/- (Rupees



## अपहरण और बलात्कार का आरोपी गिरफ्तार

ठाणे, 27 अप्रैल (भाषा)।

ठाणे पुलिस ने महाराष्ट्र में दो साल पहले एक किशोरी का अपहरण करने के बाद कथित तौर पर उससे बलात्कार करने के आरोप में पश्चिम बंगाल के एक युवक को गिरफ्तार किया है। एक अधिकारी ने बुधवार को यह जानकारी दी। हिल लाइन पुलिस थाने के वरिष्ठ पुलिस निरीक्षक लक्ष्मण सारिपुत्र ने बताया कि आरोपी यहां राजमिस्त्री के रूप में काम करता था।



बैंक ऑफ बड़ोदा (मुंबाई), बैंक ऑफ बड़ोदा भवन, 12वीं मंजिल, 16, संसद मार्ग, नई दिल्ली-110001 फोन:- 011-23441205 /41/43/18 ईमेल:- recovery.gurgaon@bankofbaroda.com

यह शुद्धिपत्र इस समाचार पत्र में दिनांक 22.03.2022 को 14 संपादित की बिस्की के लिए 30.04.2022 को होने वाली ई-नीलामी के लिए प्रकाशित विज्ञापन के संदर्भ में है। हम आम जनता को सूचित करते हैं कि अपरिहार्य परिस्थितियों के कारण 14 संसदियों की नीलामी वापस ली जाती है। इस संबंध में हुई अनुसंधान के लिए धन्य है।

स्थान: नई दिल्ली प्राधिकृत अधिकारी तिथि: 27-04-2022 बैंक ऑफ बड़ोदा

## प्ररूप संख्या आईएनसी-26

(कम्पनी निगम) नियम, 2014 के नियम 30 के अनुसारण में)

केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कम्पनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कम्पनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

राणा मेटैरियल हैडलिंग इक्विपमेंट्स प्राइवेट लिमिटेड (CIN: U29130HR2010PTC039963) जिसका पंजीकृत कार्यालय: 261, पल्ली मंजिल, सैक्टर-29, फरीदाबाद, हरियाणा-121002 में है, के मामले में

... आवेदक कंपनी / याधिकारकर्ता एतद्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कम्पनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करता है, जिसमें कंपनी का पंजीकृत कार्यालय "हरियाणा राज्य" से "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए 02 अप्रैल, 2022 को आयोजित अवधारणा सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के संलग्न ज्ञापन में सलाहन की पुष्टि की जायगी की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निदेशक शिकायत प्ररूप फार्म 2 के तहत 21 घंटे (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक कार्य पत्र जिसमें उक्त हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपसित क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्यालय, बी-2 विंग, दूसरा तल, पब्लिक दीनदयाल अल्लोदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इतनी प्रति आवेदक कंपनी को उक्त निम्नलिखित पंजीकृत कार्यालय भेजे पर भी भेजे।

261, पल्ली मंजिल सैक्टर-29, फरीदाबाद, हरियाणा-121002

आवेदक के लिए और आवेदक की ओर से राणा मेटैरियल हैडलिंग इक्विपमेंट्स प्राइवेट लिमिटेड द्वारा /- दिनांक: 27.04.2022 प्रमोद कुमार प्रियाशिक्षा (निदेशक) स्थान: फरीदाबाद डीआईएन: 02679090

## ‘हिंदू महापंचायत’ रोकने के लिए 33 लोग हिरासत में

देहरादून, 27 अप्रैल (भाषा)। उत्तराखंड के रुड़की के निकट डाडा जलालपुर गांव में ‘हिंदू महापंचायत’ को रोकने के लिए कार्यक्रम से जुड़े 33 लोगों को हिरासत में लिया गया है।

अधिकारियों ने यह जानकारी दी। डाडा जलालपुर गांव में 16 अप्रैल को हनुमान जयंती पर निकाली गई शोभायात्रा पर पथराव के बाद सांप्रदायिक तनाव फैल गया था। वरिष्ठ पुलिस अधीक्षक योगेन्द्र

सिंह रावत ने कहा, ‘महापंचायत’ को रोकने के लिए कार्यक्रम के आयोजन से जुड़े 33 लोगों को हिरासत में लिया गया है। इनमें काली सेना के राज्य संयोजक दिनेशानंद भारती भी शामिल हैं।

इन्होंने ही आयोजन की पहल की थी और उनके छह समर्थकों को भी हिरासत में लिया गया है। रावत के अनुसार, ‘लोगों को किसी भी कीमत पर इकट्ठा नहीं होने दिया जाएगा।

<div>पंजाब नैशनल बैंक</div> <div>.....भरोसे का प्रतीक</div> <div>(A GOVERNMENT OF INDIA UNDERTAKING)</div> <div>पंजाब नैशनल बैंक</div> <div>...the name you can BANK upon!</div>						
अचल सम्पत्तियों की ई-नीलामी हेतु बिक्री सूचना						
<p>प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8(6) के परन्तुक के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के अधीन अचल सम्पत्तियों के बिक्रय हेतु ई-नीलामी बिक्रय नोटिस,</p> <p>आम जनता को और विशेष रूप से कर्जदार और गारंटर्स को यह नोटिस दिया जाता है कि नीचे वर्णित अचल सम्पत्तियां जो प्रतिभूत लेनदार के पास बंधक / प्रभारित है, का सांकेतिक / वास्तविक कब्जा(नीचे वर्णित अनुसार), प्रतिभूत लेनदार पंजाब नेशनल बैंक के प्राधिकृत अधिकारी द्वारा लिया गया है, को 'जहां है, जैसा है और जो कुछ भी है' के आधार पर बेचा जाएगा। बकाया राशि की वसूली, कर्जदार(रों) और गारंटर(रों), आरक्षित मूल्य और धरोहर राशि का बिबरण नीचे दी गई तालिका के अनुसार</p>						
प्रत्याभूत परिसम्पत्तियों की बिक्री की अनुसूची						
क्र. सं.	शाखा का नाम खाते का नाम कर्जदार/ गारंटर्स खाते का नाम एवं पता	सर्फासी अधिनियम 2002 की धारा 13(2) के अंतर्गत मांग सूचना की तिथि मांग सूचना के अनुसार बकाया राशि सर्फासी अधिनियम 2002 की धारा 13(4) के अंतर्गत कब्जा की तिथि कब्जा की स्थिति सांकेतिक / भौतिक / रचनात्मक	बंधक अचल सम्पत्तियों का विवरण/ स्वामित्व का नाम	आरक्षित मूल्य	नीलामी की तिथि एवं समय	सुरक्षित लेनदारों को ज्ञात एकत्रित का विवरण
				ईएमडी बोली वृद्धि राशि		
1	पीएनबी: महरीली रोड, गुडगांव श्री आदित्य परतानी पुत्र श्री रमन कुमार परतानी, मकान नं. 516/ 11, परतानी भवन, रतन गार्डन गुडगांव-122001 और मकान नं. 511/ 6, रतन गार्डन कॉलोनी, गुरुग्राम-122001 श्री रमन कुमार परतानी पुत्र श्री द्वाराका दास परतानी, एससीओ-50-51, द्वितीय तल, ओल्ड स्पायिक परिसर, सिविल लाइन्स, गुडगांव - 122001	29.09.2021 रु. 21,96,392.90 दिनांक 01.09.2021 से भविष्य का ब्याज और अन्य प्रभार इत्यादि 03.12.2021 सांकेतिक	मकान नं. 511/ 6, रतन गार्डन कॉलोनी, क्षेत्रफल 9 मी.जा, गैब वलहील और जिला गुरुग्राम-122001 में स्थित, क्षेत्रफल 120 वर्ग गज. यह सम्पत्ति श्री आदित्य परतानी और श्री रमन कुमार परतानी के नाम पर है। (सम्पत्ति का सांकेतिक कब्जा बैंक के पास है।)	रु. 93.00 लाख	18.05.2022 पूर्वाह्न 11.00 बजे से अपराह्न 04.00 बजे	ज्ञात नहीं
				रु. 9.30 लाख		
				रु. 50,000/-		
2	पीएनबी: सैक्टर - 56 श्रीमती वंदना त्यागी पत्नी श्री अतुल त्यागी श्री अतुल त्यागी पुत्र श्री नरेन्द्र त्यागी (गारंटर) - डीडीए एलआईडी प्लेट नं. 1338, चतुर्थ तल, पॉकेट 1, ब्लॉक जीएच-1, सैक्टर 29, सोहिणी, नई दिल्ली 110082 और मकान नं. 721, सैक्टर- 31, गुरुग्राम-122001 और 301, मटेरी सोसायटी, सैक्टर-56 केंद्रीय विहार के विपरीत, गुरुग्राम- 122011	03/12/2019 रु. 15,88,621/- दिनांक 31.10.2019 तक और दिनांक 01-11-2019 से भविष्य का ब्याज और प्रभार 12/02/2020 नैतिक	रिहायशी मकान डीडीए एलआईडी प्लेट नं. 1338, चौथा तल, पॉकेट 1, ब्लॉक जीएच-1, सैक्टर-29, सोहिणी, नई दिल्ली-110082 में स्थित, क्षेत्रफल 42.0 वर्ग मी. या 450 वर्ग फीट, यह सम्पत्ति श्रीमती वंदना त्यागी पत्नी श्री अतुल त्यागी के नाम पर है। (सम्पत्ति का नैतिक कब्जा बैंक के पास है।)	रु. 16.83 लाख	18.05.2022 पूर्वाह्न 11.00 बजे से अपराह्न 04.00 बजे	ज्ञात नहीं
				रु. 1.70 लाख		
				रु. 50,000/-		
3	पीएनबी कच्चावा चौक, गुरुग्राम मैसर्स इडित्सेशियल, 781, सैक्टर-17ए, गुडगांव, हरियाणा (प्रोपराइटर) श्रीमती मोनिका चौधरी पत्नी श्री नीलज चौधरी, निवासी : मकान नं. 781, सैक्टर-17ए, गुडगांव, हरियाणा	23/04/2018 रु. 4,53,94,076/- दिनांक 26.02.2018 से भविष्य का ब्याज एवं अन्य प्रभार 05/10/2018 नैतिक	भूतल पर दुकान नं. 54, आम्नापली व्यवसायिक कॉम्प्लेक्स सह को-ऑपरेटिव हब, प्लॉट-जे, सैक्टर-2, आईएमटी मोनसर, गुरुग्राम, हरियाणा में स्थित, (क्षेत्रफल 1328.99 वर्ग फीट) एक कवर्ड कार पार्किंग के साथ, यह सम्पत्ति मोनिया चौधरी के नाम पर है।	रु. 94.73 लाख	18.05.2022 पूर्वाह्न 11.00 बजे से अपराह्न 04.00 बजे	ज्ञात नहीं
				रु. 9.50 लाख		
				रु. 50,000/-		
			भूतल पर दुकान नं. 65, आम्नापली व्यवसायिक कॉम्प्लेक्स सह को-ऑपरेटिव हब, प्लॉट-जे, सैक्टर-2, आईएमटी मोनसर, गुरुग्राम, हरियाणा में स्थित, (क्षेत्रफल 1303.57 वर्ग फीट) एक कवर्ड कार पार्किंग के साथ, यह सम्पत्ति मोनिया चौधरी के नाम पर है।	रु. 93.15 लाख	18.05.2022 पूर्वाह्न 11.00 बजे से अपराह्न 04.00 बजे	ज्ञात नहीं
				रु. 9.30 लाख		
				रु. 50,000/-		
			भूतल पर दुकान नं. 56, आम्नापली व्यवसायिक कॉम्प्लेक्स सह को-ऑपरेटिव हब, प्लॉट-जे, सैक्टर-2, आईएमटी मोनसर, गुरुग्राम, हरियाणा में स्थित, (क्षेत्रफल 1303.57 वर्ग फीट) एक कवर्ड कार पार्किंग के साथ, यह सम्पत्ति मोनिया चौधरी के नाम पर है।	रु. 93.15 लाख	18.05.2022 पूर्वाह्न 11.00 बजे से अपराह्न 04.00 बजे	ज्ञात नहीं
				रु. 9.30 लाख		
				रु. 50,000/-		
4	पीएनबी: चौक विहार, गुडगांव मैसर्स केएस एसीगैट्स कंपनी, मकान नं. 1705, सैक्टर 10ए, गुडगांव-122001 और मुस्लिम नं. 23, किला नं. 2, गांव गुगुताला, तह. गंगल शहीरी, जिला महेंद्रगढ़ (हरियाणा) श्री समय सिंह (प्रोपराइटर) मकान नं. 1705, सैक्टर-10ए, गुडगांव - 122001 श्रीमती कृष्णा देवी (गारंटर) पत्नी श्री राजपाल, मकान नं. 1, नंबरदार हाउस, सी/ओ लक्ष्य दक्ष पब्लिक स्कूल, गांव - पलरा, गुरुग्राम-122001 (हरि) श्रीमती पूजा यादव (गारंटर) पत्नी श्री पवन यादव, मकान नं. 1, नंबरदार हाउस, सी/ओ लक्ष्य दक्ष पब्लिक स्कूल, गांव - पलरा, गुरुग्राम-122001 (हरि)	29/01/2019 रु. 3,70,05,685.86 दिनांक 31.12.2018 तक और भविष्य का ब्याज एवं अन्य प्रभार 26/07/2019 सांकेतिक	प्लॉट भूमि क्षेत्रफल 14 मारला 7 सरसाई अर्थात 445 वर्ग गज, प्लेट, नं. 25 का भाग, किला नंबर 21/ 3 (1-2) 600 / 896 वर्ग हिस्से की सीमा तक अर्थात 14 मारला 7 सरसाई, गांव पलरा के रोडवे ईस्टेंट के अंतर्गत, तह. और जिला गुडगांव, हरियाणा में स्थित, यह सम्पत्ति श्रीमती कृष्णा देवी पत्नी श्री राजपाल के नाम पर है। (सम्पत्ति का सांकेतिक कब्जा बैंक के पास है।)	रु. 87.00 लाख	18.05.2022 पूर्वाह्न 11.00 बजे से अपराह्न 04.00 बजे	ज्ञात नहीं
				रु. 8.70 लाख		
				रु. 50,000/-		

ई-नीलामी बिक्री के संक्षिप्त नियम एवं शर्तें : बिक्री, प्रतिभूति हित (प्रवर्तन) नियमावली 2002 में वर्णित नियमों एवं शर्तों के अधीन होगी। (१) सम्पत्तियों की बिक्री जैसा है जहां है आधार पर की जा रही है। (2) ऊपर वर्णित अनुसूची में विनिर्दिष्ट सुरक्षित परिसंपत्तियों का विवरण, प्राधिकृत अधिकारी की सर्वश्रेष्ठ जानकारी के अनुसार दर्शाई गई है, किंतु प्राधिकृत अधिकारी इस उद्घोषणा में किसी ग्राहक, गलत बयान या चूक के लिए जवाबदेह नहीं होगा। (3) नीलामी ई-नीलामी प्लेटफॉर्म वेबसाइट <https://www.mstcecommerce.com> के माध्यम से दिनांक 18.05.2022 और 16.04.2022 को पूर्ण 11.00 आयोजित की जाएगी। (4) अधिक विवरण तथा सम्पूर्ण नियमों व शर्तों के लिए कृपया निम्नलिखित वेबसाइट्स : [www.ibapi.in](http://www.ibapi.in), [www.tenders.gov.in](http://www.tenders.gov.in), [www.mstcecommerce.com](http://www.mstcecommerce.com), <https://eprocure.gov.in/publish/app> & [www.pnbindia.in](http://www.pnbindia.in) देखें।

सरफासी अधिनियम 2002 के नियम 8(6) के अंतर्गत बिक्री सूचना

दिनांक <span> </span> : 27.04.2022, स्थान <span> </span> : गुरुग्राम	प्राधिकृत अधिकारी, पंजाब नेशनल बैंक
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- As The Calcutta Stock Exchange Limited on which the shares of the Target Company are listed under SCRIIP ID “028387” is non-operational and since there has been no trading in the Equity Shares of the Target Company On the Calcutta Stock Exchange Limited (CSE) for last many years, the Equity Shares of the Target Company are not frequently traded within the meaning of definition “frequently traded shares” under Regulation 2 (1) (i) of the SEBI (SAST) Regulations and therefore the Offer Price at the time PA has been determined taking into account the parameters as set out under Regulation 8 (2) of the SEBI (SAST) Regulations, as under:

Sr. No.	Particulars	Price (In Rs. per share)
1.	Negotiated Price under the Share Purchase Agreement attracting the obligations to make a Public Announcement for the Offer	7.50
2.	The Volume Weighted Average Price paid or payable for acquisitions by the Acquirer during 52 weeks immediately preceding the date of PA that should have been made	Not Applicable
3.	Highest price paid or payable for acquisitions by the Acquirer during 26 weeks immediately preceding the date of PA that should have been made	Not Applicable
4.	The Volume Weighted Average Market Price of shares for a period of sixty trading days immediately preceding the date of the public announcement that should have been made as traded on the Stock Exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period	Not traded in the past 60 Trading days
5.	Other Financial Parameters as at 31st March, 2021: <div>(a) NAV per Equity Share*             </div> <div>(b) Price Earning Capacity Value per Equity Share             </div> <div>(c) Market Based Value             </div>	7.44

\*The Fair Value of the Target Company is Rs. 7.44 per share as certified vide Valuation Report dated April 21, 2022 issued by CA Amol Chandrakant Bongale (Membership No. 133225), IBBI Registered Value Registration number IBBI/RV/03/2020/12847; UDIN: 22133225AHNV24206, having office at Lodha Regency, O wing, Flat No. 402, Manpada, Dombivli (East), Thane - 421201 Tel. No.: +91 9145687573 / +91 8080327931, E-mail: [rvamolbongale@gmail.com](mailto:rvamolbongale@gmail.com).

- In view of the above parameters considered and presented in the table above, in the opinion of the Acquirers and Manager to the Offer, the Offer Price of Rs. 7.50 per equity share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations,2011.
- There have been no corporate actions in the Target Company warranting adjustment of relevant price parameters;
- As on date of this Detailed Public Statement, there is no revision in Open Offer price or Open Offer size. In case of any revision in the Open Offer price or Offer Size, the Acquirers shall comply with Regulation 18 of SEBI (SAST) Regulations and all other applicable provisions of SEBI (SAST) Regulations;
- If there is any revision in the offer price on account of future purchases/ competing offers, it will be done only up to the period prior to one (1) working day before the date of commencement of the tendering period and would be notified to shareholders;
- An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, will be done at any time prior to the commencement of the last 1 (one) Working Day before the commencement of the Tendering Period in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirers shall (i) make corresponding increases to the escrow amounts, as more particularly set out in paragraph V (5) of this DPS; (ii) make a public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, CSE, and the Target Company at its registered office of such revision;

### V. FINANCIAL ARRANGEMENTS

- Assuming full acceptance, the total funds requirement to meet this Open Offer i.e., for acquisition of 6,48,612 fully-paid Equity Shares of Face Value of Rs. 10/- each at a price of Rs. 7.50 per Equity Share is Rs. 48,64,590 (Rupees Forty-Eight Lakhs Sixty-Four Thousand Five Hundred Ninety Only) (“Maximum Consideration”).
- The Acquirers have confirmed that he has adequate financial resources to meet the obligations under the Open Offer.
- The Acquirers have adequate resources and have made firm financial arrangements for financing the acquisition of the equity shares under this Offer, in accordance and in compliance with Regulation 25 (1) of the SEBI (SAST) Regulations.
- The Net Worth of Acquirer 1 as on March 23, 2022 is₹4,54,55,953/- (Rupees Four Crore Fifty-four Lakhs Fifty-five Thousand Nine Hundred Fifty-three only) and the same is certified by Ankit Kumar Pandey Partner of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India; Email id: [smc322357e@gmail.com](mailto:smc322357e@gmail.com); vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLUTD4325.
- The Net Worth of Acquirer 2 as on March23, 2022 is₹4,61,58,294/- (Rupees Four Crore Sixty-One Lakhs Fifty-Eight Thousand Two Hundred Ninety-Four Only) and the same is certified by Ankit Kumar Pandey Partner of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India; Email id: [smc322357e@gmail.com](mailto:smc322357e@gmail.com); vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLURM6935
- The Net Worth of Acquirer 3 as on February 28, 2022 is₹1,95,03,611/- (Rupees One Crore Ninety-Five Lakhs Three Thousand Six Hundred Eleven only) and the same is certified by Ankit Kumar Pandey Partner of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India; Email id: [smc322357e@gmail.com](mailto:smc322357e@gmail.com); vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLUVJ5851
- The Net Worth of Acquirer 4 as on February28, 2022 is₹2,07,96,568/- (Rupees Two Crore Seven Lakhs Ninety-Six Thousand Five Hundred Sixty-Eight only) and the same is certified by Ankit Kumar Pandey Partner of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India; Email id: [smc322357e@gmail.com](mailto:smc322357e@gmail.com); vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLUV7557
- The Net Worth of Acquirer 5 as on March 23, 2022 is₹1,51,41,434/- (Rupees One Crore Fifty-One Lakhs Forty-One Thousand Four Hundred Thirty-Four Only) and the same is certified by Ankit Kumar Pandey Partner

of Santosh Mohta & Co., Chartered Accountants (Membership No: 309458, Firm Registration No. 322357E) having his office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India; Email id: [smc322357e@gmail.com](mailto:smc322357e@gmail.com); vide certificate dated March 28, 2022 bearing Unique Document Identification Number (UDIN) 22309458AGLUK8143

- In accordance with Regulation 17 (4) of the SEBI (SAST) Regulations, the Acquirers have opened an Escrow Account under the name and style of “**Reliance Juice Mills International Limited Open Offer Escrow Account**” with ICICI Bank Ltd., having its office at ICICI Bank Limited, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai – 400 020, Maharashtra. (“**Escrow Banker**”) and made therein a cash deposit of 49,00,000 (Rupees Forty-Nine Lakhs Only) being more than 100.00% of the total consideration payable in the Open Offer, assuming full acceptance;
- The Manager to the Offer is authorized to operate the above mentioned Escrow account to the exclusion of all others and is duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations;
- Based on the aforesaid financial arrangements and on the confirmations received from the Escrow Banker and the Chartered Accountant, the Manager to the Offer is satisfied about the ability of the Acquirers to fulfill their obligation in respect of this Offer in accordance with the SEBI (SAST) Regulations;
- In case of upward revision of the Offer Price and/or the Offer Size, the Acquirers shall deposit additional appropriate amount into an Escrow Account to ensure compliance with Regulation 18 (5) of the SEBI (SAST) Regulations, prior to effecting such revision.

### VI. STATUTORY AND OTHER APPROVALS

- As on the date of the Detailed Public Statement, to the best of the knowledge of the Acquirers, there are no other statutory approvals and/ or consents required. However, the Open Offer would be subject to all-statutory approvals as may be required and/ or may subsequently become necessary to acquire at any later date;
- The Acquirers in terms of Regulation 23 of SEBI (SAST) Regulations will have a right not to proceed with the Open Offer in the event the statutory approvals indicated above are refused. In the event of withdrawal, a public announcement will be made within 2 (two) working days of such withdrawal, in the same newspapers in which this Detailed Public Statement has appeared.
- In case of delay in receipt of any statutory approval, SEBI may, if satisfied that delay receipt of the requisite approvals was not due to any willful default or neglect of the Acquirers or failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by SEBI, in terms of Regulation 18 (11) of SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, Regulation 17 (9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.

### VII. TENTATIVE SCHEDULE OF ACTIVITY:

Sr. No.	Activity	Day and Date
1.	Issue of PA	Thursday, 21 April, 2022
2.	Last date for publication of DPS in the newspapers	Thursday, 28 April, 2022
3.	Last date for filing of the draft letter of offer with SEBI	Friday, 6 May, 2022
4.	Last date for a competitive bid	Monday, 23 May, 2022
5.	Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Monday, 30 May, 2022
6.	Identified Date*	Wednesday, 1 June, 2022
7.	Last date by which the Letter of Offer, duly incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to shareholders	Wednesday, 8 June, 2022
8.	Last Date by which the committee of the independent directors of the Target Company shall give its recommendation on the Open Offer to the Public Shareholders	Friday, 10 June, 2022
9.	Last date for upward revision of the Offer price/ Offer size	Monday, 13 June, 2022
10.	Last date of publication of the Open Offer opening public announcement, announcing the schedule of activities of this Open Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances	Monday, 13 June, 2022
11.	Date of commencement of tendering period (Offer Opening Date)	Wednesday, June 15, 2022
12.	Date of expiry of tendering period (Offer Closing Date)	Tuesday, June 28, 2022
13.	Last date for issue of post-offer advertisement	Tuesday, July 05, 2022
14.	Date by which all requirements including payment of consideration, rejection/acceptance and return of Shares to the Public Shareholders of the Target Company whose Shares have been rejected in this Open Offer	Tuesday, July 12, 2022

\* The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be mailed.

### VIII. ELIGIBILITY TO PARTICIPATE IN THE OFFER AND PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

- All Public Shareholders, registered or unregistered, holding the shares in dematerialized form or holding locked-in shares are eligible to participate in this Open Offer at any time during the tendering period for this Open Offer. For details in relation to tendering of Offer Shares held in physical form, please refer to para 14 below.
- Persons who have acquired Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer.
- The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by Stock Exchanges in the form of separate window (“Acquisition Window”) as provided under the SEBI (SAST) Regulations read with SEBI Circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 as further amended by SEBI circular/CFD/DCR/CIR/P/2016/131 dated December 09, 2016 as per further



DETAILED PUBLIC STATEMENT IN COMPLIANCE WITH REGULATION 3 (1) AND 4 READ WITH REGULATION 13 (4) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO, FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

# RELANCE JUTE MILLS (INTERNATIONAL) LIMITED

Registered Office: Ideal Plaza, South Block 4th F11/1 Sarat Bose Rd, Kolkata, West Bengal - 700020 | Tel. No.: 91-33 2280 7017/18/19; Website: <http://www.reliancejute.com> | Email Id: [financeho@reliancejute.com](mailto:financeho@reliancejute.com) | CIN: L17125WB1996PLC081382

OPEN OFFER FOR ACQUISITION OF UPTO 6,48,612(SIX LACS FORTY-EIGHT THOUSAND SIX HUNDRED AND TWELVE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF 10.00 EACH (RUPEES TEN ONLY), REPRESENTING 25.05% OF THE TOTAL VOTING SHARE CAPITAL OF RELIANCE JUTE MILS (INTERNATIONAL) LIMITED, ("HEREINAFTER REFERRED TO AS ("RJML"/" TARGET COMPANY"/"TC") AT A PRICE OF RS. 7.50 (RUPEES SEVEN AND FIFTY PAISEONLY) PER EQUITY SHARE (OFFER PRICE) BY MR. SURENDRA AGARWAL (ACQUIRER 1), MR. SUNIL JAIN (ACQUIRER 2), MRS. ANITA JAIN (ACQUIRER 3), MR. AKHIL JAIN (ACQUIRER 4) AND MRS. SHILPA JAIN (ACQUIRER 5), (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") ALONG WITH MRS. SEEMA AGARWAL (PAC1), MRS. SOMYA GOYAL (PAC2) AND MR. MAYANK GOYAL (PAC3), (HEREINAFTER COLLECTIVELY REFERRED TO AS "PACs") PURSUANT TO AND IN ACCORDANCE WITH REGULATIONS 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") ("OFFER"). This Detailed Public Statement ("DPS") is being issued by Gretex Corporate Services Limited, the Manager to the Offer ("Manager to the offer" or "GCSL"), for and on behalf of the Acquirers, in compliance with Regulation 13 (4), 14(3) and 15(2) of the SEBI (SAST) Regulations pursuant to the Public Announcement dated April 21, 2022 ("Public Announcement" or "PA") filed with the Calcutta Stock Exchange Limited ("CSE") and filed with Securities and Exchange Board of India (SEBI) and the Target Company at its registered office.

For the purpose of this Detailed Public Statement, the following terms have the same meanings as assigned to them below-

- a) **"Acquirers"** means and includes Mr. Surendra Agarwal, Mr. Sunil Jain, Mrs. Anita Jain, Mr. Akhil Jain, and Mrs. Shilpa Jain
- b) **"Equity Shares"** means the fully paid-up Equity Shares of face value of Rs. 10.00/- (Indian Rupees Ten only) each of the Target Company.
- c) **"Paid-up Equity Share Capital"** means Rs. 2,58,94,900 (Indian Rupees Two Crore Fifty-Eight Lakh Ninety-Four Thousand Nine Hundred only) divided into 25,89,490 (Twenty Five Lakh Eighty Nine Thousand Four hundred and Ninety) Equity Shares of Rs. 10.00 (Rupees Ten only) each.
- d) **"Public Shareholders"** shall mean all the shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except the Acquirers, (i) the Acquirers, (ii) the parties to the SPA (as defined below), and (iii) persons deemed to be acting in concert with parties at (i) and (ii) above, in compliance with the provisions of Regulation 7(6) of the SEBI (SAST) Regulations.
- e) **"Sellers"** means and includes, Pawan Kumar Kanoria, Usha Kanoria and Sonal Hada the current members of promoter and promoter group of the Target Company, that have entered into the SPA (as defined below) to sell their shares constituting 51.00% of the Paid-up Equity Share Capital and Voting Capital of the Target Company.
- f) **"SPA"** means the Share Purchase Agreement entered on April 21, 2022 by the Acquirers to acquire 13,20,640 (Thirteen Lakh Twenty Thousand Six Hundred and Forty) Equity Shares representing 51.00% of the Paid-up Equity Share Capital of the Target Company from the Sellers at an agreed price of Rs. 7.50 (Rupees Seven and Fifty Paise only) per Equity Share aggregating to Rs.99,04,800 (Rupees Ninety Lakhs Four Thousand Eight Hundred Only).
- g) **"Target Company"** / 'RJML' means Reliance Jute Mills (International) Limited.
- h) **"Tendering Period"** has the meaning ascribed to it under Regulation 2(1)(za) of the SEBI (SAST) Regulations.
- i) **"Working Day"** means same meaning to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations

## I. DETAILS OF ACQUIRER, PAC, TARGET COMPANY, SELLER AND OPEN OFFER

### A. INFORMATION ABOUT THE ACQUIRERS:

#### 1. MR. SURENDRA AGARWAL (ACQUIRER 1)

- a. Mr. Surendra Agarwal, son of Mr. Durga Prasad Agarwal aged about 62 years having PAN ACIPA8387N under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal-700106 with contact number being "+91-9830663103, e-mail address being mayank@sdfp.in and DIN 00464907
- b. Acquirer 1 has completed his Bachelor's Degree of Commerce from Calcutta University and has 35 years of experience in the areas of Management, Finance, etc.
- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022: UDIN: 22309458AGLUT04325, that the net worth of Acquirer 1 as on March 23, 2022 is Rs. 4,54,55,953/- (Rupees Four Crore Fifty-four Lakhs Fifty-five Thousand Nine Hundred Fifty-three only) which can be used for the acquisition of shares of the Target Company under the Offer.
- d. The details of the ventures/controlled/managed by Acquirer 1 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Jai Shree Ram Vyapaar Private Limited	Director	Nil	No
2.	Linkpoint Dealtrade Private Limited	Director	12.07%	No
3.	S D Polytex Private Limited	Director	4.75%	No
4.	Unity Nirman Private Limited	Director	Nil	No
5.	Sree Durga Fibre Products Private Limited	Director	8.67%	No
6.	Planet Tie-up Private Limited	Director	4.31%	No

- e. Acquirer 1 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 1 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 3,50,201 (Three Lakh Fifty Thousand Two Hundred One) Equity Shares representing 13.52% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- f. Neither Acquirer 1 nor any of the entities with whom he is associated are in the Securities related business and registered with SEBI as a Market Intermediary.
- g. As on date, the Acquirer 1 has no relationship with /interest in the Target Company except advanced a loan of Rs 440 lacs through an entities he is associated with i.e Jai Shree Ram Vyapaar Private Limited – Rs 260 Lakhs and Anupam Advisory Private Limited – Rs 180 Lakhs.

#### 2. MR. SUNIL JAIN (ACQUIRER 2)

- a. Mr. Sunil Jain, son of Mr. Manohar Lal Jain aged about 59 years having PAN ACWPJ2675C under the Income Tax Act 1961, presently residing at House No.51, Near Metro Pillar No. 380, Raja Garden, Ramesh Nagar, West Delhi- 110015 with contact number being "+91-9830211316, e-mail address being mayank@sdfp.inand DIN 00486597
- b. Acquirer 2 has completed his Bachelor's in Commerce from Delhi University and has over 25 years of experience in the field of Marketing.
- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022: UDIN: 22309458AGLURM6935, that the net worth of Acquirer 2 as on March 23, 2022 is Rs. 4,61,58,294/- (Rupees Four Crore Sixty-One Lakhs Fifty-Eight Thousand Two Hundred Ninety-Four only) which can be used for the acquisition of shares of the Target Company under the Offer.
- d. The details of the ventures/controlled/managed by Acquirer 2 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Valuetime Sales Private Limited	Director	0.18%	No
2.	Linkpoint Dealtrade Private Limited	Director	Nil	No
3.	S D Polytex Private Limited	Director	4.75%	No
4.	Sree Durga Fibre Products Private Limited	Director	21.76%	No
5.	Planet Tie-up Private Limited	Director	Nil	No

- e. Acquirer 2 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 2 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 2,40,053 (Two Lakh Forty Thousand Fifty-Three) Equity Shares representing 9.27% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- f. Neither Acquirer 2 nor any of the entities with whom he is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.
- g. As on date, the Acquirer 2 has no relationship with /interest in the Target Company.

#### 3. MRS. ANITA JAIN (ACQUIRER 3)

- a. Mrs. Anita Jain, wife of Mr. Sunil Jain aged about 56 years having PAN AFFPJ4324Q under the Income Tax Act 1961, presently residing at House No.51, Near Metro Pillar No. 380, Raja Garden, Ramesh Nagar, West Delhi - 110015 with contact number being "+91-9830211316, e-mail address being mayank@sdfp.inand DIN: N.A.
- b. Acquirer 3 has completed his Bachelor's in Art from Haryana University and has more than 7 years of experience in the areas of Finance.
- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022: UDIN: 22309458AGLUJ5851, that the net worth of Acquirer 3 as on February 28, 2022 is Rs. 1,95,03,611/- (Rupees One Crore Ninety-Five Lakhs Three Thousand Six Hundred Eleven only) which can be used for the acquisition of shares of the Target Company under the Offer.
- d. Acquirer 3 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 3 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 1,60,000 (One Lakh Sixty Thousand) Equity Shares representing 6.18% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- e. Neither Acquirer 3 nor any of the entities with whom she is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.
- f. As on date, the Acquirer 3 has no relationship with /interest in the Target Company.

#### MR. AKHIL JAIN (ACQUIRER 4)

- a. Mr. Akhil Jain, son of Mr. Sunil Kumar Jain aged about 35 years having PAN AGSPJ0106E under the Income Tax Act 1961, presently residing at 51, Raja Garden, Near Handa Nursing Home Ramesh Nagar, Ramesh Nagar, West Delhi, Delhi - 110015 with contact number being "+91-9810364833, e-mail address being mayank@sdfp.in and DIN 06635949
- b. Acquirer4 has completed his Master's Degree in Business Administration from JP University and has over 10 years of experience in the areas of marketing.
- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022: UDIN: 22309458AGLAV7557, that the net worth of Acquirer 4 as on February 28, 2022 is Rs. 2,07,96,569/- (Rupees Two Crore Seven Lakhs Ninety-Six Thousand Five Hundred Sixty-Eight only) which can be used for the acquisition of shares of the Target Company under the Offer.
- d. The details of the ventures/controlled/managed by Acquirer 4 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Anupam Nirman Private Limited	Director	Nil	No
2.	TVL Engineers Private Limited	Director	5.29%	No
3.	Shyamrai Ecopack Private Limited	Director	50.00%	No
4.	Unity Nirman Private Limited	Director	15.49%	No
5.	Jagjaniani Sales Private Limited	Director	Nil	No

- e. Acquirer 4 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 4 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 2,70,386 (Two Lakh Seventy Thousand Three Hundred Eighty-Six) Equity Shares representing 10.44% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- f. Neither Acquirer 4 nor any of the entities with whom he is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.
- g. As on date, the Acquirer 4 has no relationship with /interest in the Target Company.

5. **MRS. SHILPA JAIN (ACQUIRER 5)**
- a. Mrs. Shilpa Jain, wife of Mr. Akhil Jain aged about 33 years having PAN ALHPJ1492K under the Income Tax Act 1961, presently residing at 51, Raja Garden, Handa Nursing Home Zakhira, West Delhi, Delhi-110015 with contact number being "+91-9830211316", e-mail address being mayank@sdfp.in and DIN: N.A.
- b. Acquirer5 has completed his master's degree in Business Administration from Sikkim, Manipur University and has over 5 years of experience in the areas of finance.
- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022: UDIN: 22309458AGLUK08143, that the net worth of Acquirer5 as on March 23, 2022 is Rs. 1,51,41,434/- (Rupees One Crore Fifty-One Lakhs Forty-One Thousand Four Hundred Thirty-Four Only) which can be used for the acquisition of shares of the Target Company under the Offer.
- d. Acquirer 5 has not acquired any Equity Share of the Target Company either in the current financial year or in the period of eight financial years preceding the current financial year. Further, the Acquirer 5 has entered into a Share Purchase Agreement dated April 21, 2022 to acquire 3,00,000 (Three Lakh) Equity Shares representing 11.59% of the total paid-up equity share capital /voting capital Company the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share.
- e. Neither Acquirer 5 nor any of the entities with whom she is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.
- f. As on date, the Acquirer 5 has no relationship with /interest in the Target Company.

### B. INFORMATION ABOUT THE PACS

#### MRS. SEEMA AGARWAL (PAC1)

- a. Mrs. Seema Agarwal, wife of Mr. Surendra Agarwal aged about 59 years having PAN AFIPA7860H under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal- 700106 with contact number being "+91-9830211316, e-mail address being mayank@sdfp.in and DIN: N.A.
- b. PAC 1 has completed his Bachelor's in Art from Punjab University and has more than 15 years of experience in the areas of Finance.
- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022: UDIN: 22309458AGLUN54126, that the net worth of PAC1 as on March 23, 2022 is Rs. 3,03,79,008/- (Rupees Three Crore Three Lakhs Seventy-Nine Thousand Eight Only) which can be used for the acquisition of shares of the Target Company under the Offer.
- d. Neither PAC 1 nor any of the entities with whom she associated are in the Securities related business and registered with SEBI as a Market Intermediary.
- e. PAC 1 has no relationship with /interest in the Target Company except she holds 94,614 (Ninety-Four Thousand Six Hundred Fourteen) Equity Shares representing 3.65% of the total paid-up equity share capital /voting capital Company the Target Company as on the date of this DPS.

#### MRS. SOMYA GOYAL (PAC2)

- a. Mr. Somya Goyal, wife of Mr. Mayank Goyal Agarwal aged about 35 years having PAN AGUPA8580D under the Income Tax Act 1961, presently residing at FD-356, Salt Lake City, Sector-3, Kolkata, Bidhan Nagar, IB Market, Salt Lake, North 24 Parganas, West Bengal- 700106 with contact number being "+91-9830211316, e-mail address being mayank@sdfp.in and DIN: N.A.
- b. PAC 2 has completed her master's degree in Business Administration from ICFAI, Hyderabad and has over 10 years of experience in the areas of marketing.
- c. Mr. Ankit Kumar Pandey, Chartered Accountant (Membership No.: 309458), Partner at M/s Santosh Mohta & Co., (Chartered Accountant) firm registration number 322357E having office at Jalan House, 1st Floor, Room No. H 8, B.B.D. Bag (East) Kolkata – 700 001, West Bengal, India, Contact No. +91 33 40014568; +91 9831079541, e-mail id: smc322357e@gmail.com has vide its certificate date March 28, 2022: UDIN: 22309458AGLUZ90117, that the net worth of PAC 2 as on March 23, 2022 is Rs. 90,75,615/- (Rupees Nine Crore Seventy-Nine Lakhs Twenty-Seven Thousand One Hundred Fifty-Eight Only) which can be used for the acquisition of shares of the Target Company under the Offer.
- d. The details of the ventures/controlled/managed by PAC 3 are given hereunder:

Sr. No.	Name of the Entities	Nature of Interest	Percentage/ stake holding%	Listed (if Yes on which Exchange)
1.	Lupin Infotech Private Limited	Director	Nil	No
2.	TVL Engineers Private Limited	Director	2.39%	No
3.	Shyamrai Ecopack Private Limited	Director	50.00%	No
4.	Maryland Suppliers Private Limited	Director	Nil	No
5.	Syringa Mercantile Private Limited	Director	Nil	No
6.	Jagjaniani Sales Private Limited	Director	13.39%	No
7.	Anupam Advisory Private Limited	Director	Nil	No

5. Neither PAC 3 nor any of the entities with whom he is associated with are in the Securities related business and registered with SEBI as a Market Intermediary.

f. PAC 3 has no relationship with /interest in the Target Company except she holds 3,00,000 (Three Lakhs) Equity Shares representing 11.59% of the total paid-up equity share capital /voting capital Company the Target Company as on the date of this DPS.

### 9. ADDITIONAL INFORMATION ABOUT THE ACQUIRERS

As on date of this DPS, the Acquirers, have individually confirmed, warranted, and undertaken that:

- (a) They do not hold any Equity Shares in the Target Company, except in pursuant to the execution of the SPA, the Acquirers proposes to acquire Shares, subsequently, pursuant to consummation of the SPA transaction, the Acquirers shall be classified and will become the Promoters of the Target Company, subject to the compliance of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ("SEBI (LODR) Regulations").
- (b) They do not belong to any group.
- (c) i. Acquirer 1 is related to PAC 1 as Husband; ii. Acquirer 2 is related to Acquirer 3 as husband to Acquirer 4 as Father and to Acquirer 5 as father-in-law; iii. Acquirer 3 is related to Acquirer 2 as Wife, to Acquirer 4 as mother and Acquirer 5 as Mother-in law; iv. Acquirer 4 is related to Acquirer 2 and 3 as son and to Acquirer 5 as Husband, v) Acquirer 5 is related to Acquirer 2 and 3 as daughter-in-law and to Acquirer 4 as wife, vi) PAC 2 and 3 are related to each other as husband and wife.
- (d) The Acquirers and PACs are not forming part of the present promoter and promoter group of the Target Company.
- (e) There are no directors representing the Acquirers and PACs on the board of the Target Company.
- (f) The Acquirers and PACs have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act.
- (g) The Acquirers and PACs have not been categorized nor are appearing in the 'Willful Defaulter' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on willful defaulters issued by Reserve Bank of India.
- (h) The Acquirers and PACs, are not declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018.
- (i) There are no other persons acting in concert in relation to this Offer with the Acquirers within the meaning of Regulation 2(1)(g)(1) of the SEBI (SAST) Regulations.
- (j) The Acquirers and PACs y will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

### C. DETAILS ABOUT THE SELLERS:

a. The details of the sellers are as follows:

Sr. No.	Name, PAN and Address	Part of Promoter Group (Yes/No)	Details of Shares/Voting Rights held by the Selling Shareholders			
			Pre-Transaction		Post -Transaction	
			No. of Shares	% vis a vis total Share Capital	No. of Shares	% vis a vis total Share Capital
1.	Name: Pawan Kumar Kanoria PAN: AFNPK7340K Address: Bunglow 8/2, Alipore Road, Near Woodland Nursing Home, Kolkata- 7000 027	Yes	4,05,566	15.66%	Nil	N.A.
2.	Name: Usha Kanoria PAN: AMSPK5511A Address: Bunglow 8/2, Alipore Road, Near Woodland Nursing Home, Kolkata- 7000 027	Yes	5,99,688	23.16%	Nil	N.A.
3.	Name: Sonal Hada PAN: AASPJ7263G Address: Belmont, Flat no. 2A and 2C 18/2, Alipore Road, Near State Bank of India, Kolkata- 700 027	Yes	3,15,386	12.18%	Nil	N.A.
TOTAL			13,20,640	51.00%	Nil	N.A.

- b. The promoter sellers have agreed to transfer 13,20,640 (Thirteen Lakh Twenty Thousand Six Hundred Forty) Equity Shares representing 51.00% of the paid up Equity Share Capital of the Target Company of Face value of Rs. 10.00/- (Rupees Ten each only) at a price of Rs. 7.50 (Rupees Seven and Fifty Paise only).
- c. There is no lien, encumbrance or lock-in on the shares held by the Sellers and these shares will be transferred free from all encumbrances, and free from all free from lock-in requirements.
- d. The Sellers have not been prohibited by SEBI from dealing in securities in terms of directions issued under Section 11B of the Securities and Exchange Board of India Act, 1992 ("SEBI Act") or under any of the regulations made under the SEBI Act.
- e. Post completion of the Offer formalities, the Promoter Seller shall relinquish the control and management of the Target Company in favor of the Acquirers and PACs, in accordance with and in compliance with Regulation 31A of SEBI (LODR) Regulations.

### D. INFORMATION ABOUT THE TARGET COMPANY – RELIANCE JUTEMILLS (INTERNATIONAL) LIMITED:

- (i) Reliance Jute Mills (International) Limited (RJML) has been incorporated as a Public Limited Company under the provisions of the Companies Act, 1956 on September 18, 1996 in the State of West Bengal. The CIN of Target Company is L17125WB1996PLC081382. The registered office of the Target Company is presently situated at Ideal Plaza, South Block 4th Floor 11/1 Sarat Bose Rd Kolkata West Bengal- 700020, Tel. No.:

91-33 2280 7017/18/19; Email Id: [financeho@reliancejute.com](mailto:financeho@reliancejute.com).

- (ii) The Authorized Share Capital of RJMLs Rs. 18.01,00,000/- divided into 30,10,000 (Thirty Lakh Ten Thousand) Equity Shares of Rs.10/- (Rupees Ten Only) each aggregating to Rs. 3,01,00,000 (Rupees Three Crore One Lakh Only) and 15,00,000 (Fifteen Lakhs) 6% Redeemable Cumulative Preference Shares of Rs.100/- (One Hundred Only) each aggregating to Rs. 15,00,00,000 (Rupees Fifteen Crore Only). The Issued, Subscribed & Paid-up Capital of the RJML is Rs. 2,58,94,900 comprising of 25,89,490 equity shares of Rs. 10/- each. As on date the Target Company does not have any partly paid equity shares. There are no outstanding warrants or options or similar instruments, convertible into equity shares at a later stage. None of the shares are under lock-in.
- (iii) Presently, the Target Company is one of the pioneers of non-traditional goods such as Decorative Fabrics and Jute Yarn, both ideally suited for high quality export markets. In addition to this, other new areas are Food Grade Jute Products ("Hydrocarbon Free") and "Geo-Textiles" Or "Soil Savers".
- (iv) The Equity Shares of the Target Company bearing ISIN Number INE29701016 are listed on the Calcutta Stock Exchange Limited having Scrip Code as 028387. The Equity Shares of the Company are not frequently traded within the meaning of explanation provided in Regulation 2(i) of the SEBI (SAST) Regulations.
- (v) The standalone financial statement of the Target Company as per the un-audited accounts for the nine months ending on December 31, 2021 and the audited accounts for the previous three Financial Year ended March 31, 2021; March 31, 2020 and March 31, 2019 are as follows:

(fig. in '000)

Particulars	For nine months ending December, 2021 (unaudited) (Limited Reviewed)	Year ended 31.03.2021 (Audited)	Year ended 31.03.2020 (Audited)	Year ended 31.03.2019 (Audited)
Total Revenue	13,12,000	17,29,965	18,91,929	22,54,629
Net Income i.e. Profit/ (Loss)	(1,66,100)	(2,16,154)	(64,682)	(1,80,630)
After Tax	(64.13)	(83.47)	(24.98)	(69.76)
EPS (in Rs.)				
Net worth /Shareholder Funds		(2,36,030)	(1,675)	68,673

- (vi) As on date, the Target Company is fully compliant with the listing requirements. Further, there has not been any penal/punitive action taken by the Stock Exchange.
- (vii) The Board of Directors of the Target Company as on the date of this Detailed Public Announcement comprises of the following:

S.N.	Name of the Director	DIN	Designation
1.	Shri Pawan Kumar Kanoria	00305297	Executive Chairman
2.	Shri Sanjay Hada	00305476	Managing Director and CEO
3.	Shri ShivKumar Seksaria	00309725	Non-Executive Director
4.	Shri Pradeep Kumar Jain	00372338	Independent Director
5.	Shri Rohit Banka	07521286	Independent Director
6.	Shri Piyush Bhartia	00154138	Independent Director

- (viii) The Compliance Officer of the Target Company is Sweety Jhunjhunwala.

- (ix) The Equity Shares of the Target Company are infrequently traded on CSE within the meaning of explanation provided in Regulation 2(i) of the SEBI (SAST) Regulations

### E. DETAILS OF THE OPEN OFFER

- a. This Open Offer is being made by the Acquirers in accordance with Regulation 3 (1), and 4 of the SEBI (SAST) Regulations to acquire 6,48,612 Equity Shares representing 25.05% of the paid-up Equity Share Capital / Voting Capital of the Target Company at a price of Rs. 7.50 (Rupees Seven and Fifty Paise Only) per Equity Share aggregating to Rs. 48,64,590 (Rupees Forty-Eight Lakhs Sixty-Four Thousand Five Hundred Ninety Only) payable in cash, subject to the terms and conditions set out in the Public Announcement ("PA"), this Detailed Public Statement ("DPS"), and the Letter of Offer ("LoF"), which will be sent to the Public Shareholders of the Target Company.
- b. All owners of the equity shares of the Target Company registered or unregistered except the Acquirers, Sellers and Persons acting in Concert with them are eligible to participate in this Open Offer in terms of Regulation 7(6) of the SEBI (SAST) Regulations.
- c. To the best of the knowledge and belief of the Acquirers, as on the date of this Detailed Public Statement, there are no statutory or other approvals required to implement this Open Offer other than as indicated in this Detailed Public Statement. If any other statutory approvals are required or become applicable prior to completion of the Open Offer, the Open Offer would also be subject to the receipt of such other statutory approvals. The Acquirers will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations.
- d. This Open Offer is not pursuant to any global acquisition resulting in an indirect acquisition of equity shares of the Target Company;
- e. This Open Offer is not conditional upon any minimum level of acceptance by the Public Shareholders of the Target Company in terms of Regulation 19 (1) of the SEBI (SAST) Regulations.
- f. This is not a competitive offer in terms of Regulation 20 of SEBI (SAST) Regulations.
- g. The Equity Shares of the Target Company will be acquired by the Acquirers as fully paid up, free from all liens, charges, and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared therefor.
- h. The Manager to the Offer, Gretex Corporate Services Limited does not hold any Equity Shares in the Target Company, as on the date of this Detailed Public Statement. The Manager to the Offer further declares and undertakes, not to deal on their own account in the Equity Shares of the Target Company during the offer period;
- i. As of the date of this Detailed Public Statement, there are no: (i) partly paid-up Equity Shares; or (ii) outstanding convertible instruments (warrants/ fully convertible debentures/ partially convertible debentures) issued by the Target Company;
- j. In terms of Regulation 25(2) of SEBI (SAST)









**GRETEX CORPORATE SERVICES LIMITED**  
Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED

Office No. 13, 1st Floor, (New Bansilal Building),  
9-15, HomiModi Street, Fort, Near BSE, Mumbai – 400 001  
Website: [www.gretexcorporate.com](http://www.gretexcorporate.com), Email ID: [info@gretexgroup.com](mailto:info@gretexgroup.com)  
Phone : 022 4002 5273, 9836822199, 9836821999  
CIN: U74999MH2008PLC288128

SEBI Regn. No. INM000012177

April 28, 2022

Corporation Finance Department  
Division of Corporate Restructuring  
Securities and Exchange Board of India  
SEBI Bhavan, Plot No. C4-A, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400051

Dear Sir,

**Sub: Proposed open offer to the equity shareholders of Reliance Jute Mills (International) Limited under the Securities and Exchange Board of India (Substantial acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Code")**

We furnish below, the information required to be furnished along with Offer Documents, as advised vide Circular RMB (G I) Series) Circular No. 2. (97-98) dated June 26, 1997.

- |   |   |                 |
|---|---|-----------------|
| 1. Registration Number  | : | INM000012177    |
| 2. Date of Registration/(Renewal)   | : | July 16, 2014   |
| 3. Date of Expiry of Registration   | : | Permanent       |
| 4. If applied for renewal, date of application                            | : | NA              |
| 5. Any communication from SEBI prohibiting from acting as Merchant Banker | : | None            |
| 6. Any enquiry/investigation being conducted by SEBI                      | : | No              |
| 7. Period upto which Registration/renewal fee has been paid               | : | August 01, 2022 |

Thanking you

Yours faithfully,

For Gretex Gretex Corporate Services Limited  
(Manager to the Offer)

GRETEX CORPORATE SERVICES LIMITED

Arvind Harlalka

Arvind Harlalka

Director