

Name of the Issue: Shelter Pharma Limited

1. Type of Issue: IPO on BSE Limited (SME Platform of BSE Limited)

2. Issue Size (Rs.): ₹ 1,602.72 Lakhs

3. Grade of issue along with name of the rating agency: NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged: 13.51 Times*

***After removing multiple and duplicate bids**

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement) s (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)

| Particulars | %age |
|---|-------------|
| (i) On Allotment ** | NIL |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | NII |
| (iii) at the end of 1st FY | NIL |
| (iv) at the end of 2nd FY | NIL |
| (v) at the end of 3rd FY | NIL |

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

| Parameters | 1 st FY | 2 nd FY | 3 rd FY |
|---|---|--------------------------------------|--------------------------------------|
| Income from operations | Will be updated after the company files financials on stock exchange. | Will be updated at the end of 2nd FY | Will be updated at the end of 3rd FY |
| Net Profit for the period | Will be updated after the company files financials on stock exchange. | Will be updated at the end of 2nd FY | Will be updated at the end of 3rd FY |
| Paid-up equity share capital | Will be updated after the company files financials on stock exchange. | Will be updated at the end of 2nd FY | Will be updated at the end of 3rd FY |
| Reserves excluding revaluation reserves | Will be updated at the end of 1st FY | Will be updated at the end of 2nd FY | Will be updated at the end of 3rd FY |

7. Trading Status

| Particulars | Status |
|----------------------------|--------------------------------------|
| (i) at the end of 1st FY | Note - Have not yet completed 1st FY |
| (ii) at the end of 2nd FY | Will be updated at the end of 2nd FY |
| (iii) at the end of 3rd FY | Will be updated at the end of 3rd FY |

8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement) (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

| Particulars | Appointed / Resigned |
|----------------------------|--------------------------------------|
| (i) at the end of 1st FY | Will be updated at the end of 1st FY |
| (ii) at the end of 2nd FY | Will be updated at the end of 2nd FY |
| (iii) at the end of 3rd FY | Will be updated at the end of 3rd FY |

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)

(as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

| | |
|---|---|
| (i) as disclosed in the offer document | Not Applicable |
| (ii) Actual implementation | Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange |
| (iii) Reasons for delay in implementation, if any | Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange |

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement) (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

(i) as disclosed in the offer document

| Sr. No. | Particulars | Amount (₹ in Lakhs) |
|---------|------------------------------|------------------------|
| 1 | Working Capital Requirements | 1,400.00 |
| 2 | General Corporate Purpose | 87.59 |
| - | - | - |
| - | - | - |
| - | - | - |
| | Total | 1,487.59 |

(ii) Actual utilization

| Sr. No. | Particulars | Amount (₹ in Lakhs) |
|---------|---|------------------------|
| - | Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange | - |

(iii) Reasons for deviation, if any

| Sr. No. | Particulars | Amount (₹ in Lakhs) |
|---------|---|------------------------|
| - | Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange | - |

11. Comments of monitoring agency, if applicable

| | |
|---|-----|
| (i)Comments on use of funds | NIL |
| (ii)Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document | NIL |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds | NIL |

12. Pricing Data

| | |
|---------------------------|--------------|
| Designated Stock Exchange | BSE |
| Issue Price (Rs.) | 42.00 |
| Listing Date | Aug 23, 2023 |

| Price parameters | At close of listing day | Close of 30th calendar day from listing day (20 Sept, 2023) | Close of 90th calendar day from listing day (17 Nov, 2023) | As at the end of the 1st FY after the listing of the issue | | |
|------------------|-------------------------|---|--|--|------|-----|
| | | | | Closing price | High | Low |
| Market Price | 41.96 | 45.00 | 56.02 | Note - Have not yet completed 1st FY | NA | NA |
| Index Price | 65433.30 | 66800.84 | 65794.73 | Note - Have not yet completed 1st FY | N.A | N.A |

| | | | | | | |
|-------------------------|---|-------------|------------|---|-------------|------------|
| Sectoral Index | NA | NA | NA | NA | NA | NA |
| Price parameters | As at the end of the 2nd FY after the listing of the issue | | | As at the end of the 3rd FY after the listing of the | | |
| | Closing price | High | Low | Closing price | High | Low |
| Market Price | NA | NA | NA | NA | NA | NA |
| Index Price | N.A | N.A | N.A | N.A | N.A | N.A |
| Sectoral Index | NA | NA | NA | NA | NA | NA |

13. Basis for Issue Price

| Accounting ratio | | As disclosed in offer document | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY |
|------------------|---------------------|--------------------------------|--|--|--|
| EPS (Basic) | Issuer | 7.47 | Will be updated after the company files Financials on Stock Exchange | Will be updated after the company files Financials on Stock Exchange | Will be updated after the company files Financials on Stock Exchange |
| | Dabur India Limited | 7.75 | - | - | - |
| | Emami Limited | 13.00 | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| P/E | Issuer | 5.62 | - | - | - |
| | Dabur India Limited | 70.31 | - | - | - |
| | Emami Limited | 27.58 | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| RoNW | Issuer | 39.86 | Will be updated after the company files Financials on Stock Exchange | Will be updated after the company files Financials on Stock Exchange | Will be updated after the company files Financials on Stock Exchange |
| | Dabur India Limited | 21.84 | - | - | - |
| | Emami Limited | 25.33 | - | - | - |

| | | | | | |
|---------------|---------------------|-------|--|--|--|
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| NAV per share | Issuer | 18.74 | Will be updated after the company files Financials on Stock Exchange | Will be updated after the company files Financials on Stock Exchange | Will be updated after the company files Financials on Stock Exchange |
| | Dabur India Limited | 35.51 | - | - | - |
| | Emami Limited | 51.43 | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |

14 Any other material information: Not Applicable