

Name of the Issue: MAC HOTELS LIMITED

1. Type of Issue: IPO on SME Platform of BSE (Bombay Stock Exchange)

2. Issue Size (Rs.): ₹194.40 Lakh

3. Grade of issue along with name of the rating agency: NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged: 1.52 Times

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement) s (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements) , 2015)

Particulars	%age
(i) On Allotment **	NIL
(ii) at the end of the 1st Quarter immediately after the listing of the issue	NIL
(iii) at the end of 1st FY	NIL
(iv) at the end of 2nd FY	NIL
(v) at the end of 3rd FY	NIL

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

Parameters	1 st FY	2 nd FY	3 rd FY
Income from operations	6.79	8.32	Will be updated after the company files Financials on Stock Exchange
Net Profit for the period	1.37	0.13	Will be updated after the company files Financials on Stock Exchange
Paid-up equity share capital	3	3	Will be updated after the company files Financials on Stock Exchange
Reserves excluding revaluation reserves	1.75	1.79	Will be updated after the company files Financials on Stock Exchange

7. Trading Status

Particulars	Status
(i) at the end of 1st FY	Not Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	Not Frequently Traded

8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)t (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

Particulars	Appointed / Resigned
(i) at the end of 1st FY	No
(ii) at the end of 2nd FY	No
(iii) at the end of 3rd FY	No

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)

(as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

(i) as disclosed in the offer document	N/A
(ii) Actual implementation	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange
(iii) Reasons for delay in implementation, if any	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)(as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

(i) as disclosed in the offer document

Sr. No.	Particulars	Amount (₹ in Lakhs)
1	Proceeds of the Offer for Sale	194.4
-	-	-
-	-	-
-	-	-
-	-	-
	Total	194.4

(ii) Actual utilization

Sr. No.	Particulars	Amount (₹ in Lakhs)
-	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange	-

(iii) Reasons for deviation, if any

Sr. No.	Particulars	Amount (₹ in Lakhs)
-	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange	-

11. Comments of monitoring agency, if applicable

(i)Comments on use of funds	NIL
(ii)Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NIL
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NIL

12. Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	24
Listing Date	04-10-2018

Price parameters	At close of listing day	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue		
				Closing price	High	Low

Market Price	25.8	56.5	76	92	92	24.6
Index Price	35169.16	34950.92	35891.52	38672.91	38989.65	32972.56
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Price parameters	As at the end of the 2nd FY after the listing of the issue			As at the end of the 3rd FY after the listing of the issue		
	Closing price	High	Low	Closing price	High	Low
Market Price	74.5	120	48	68	105	58.35
Index Price	29468.49	42273.87	25638.9	49509.15	52516.76	27500.79
Sectoral Index	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

13. Basis for Issue Price

Accounting ratio	As disclosed in offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY	
	Issuer	1.36	4.55	0.43	Will be updated after the company files Financials on Stock Exchange
	Fomento Resorts & Hotels Limited	4.48	5.74	3.04	Will be updated after the company files Financials on Stock Exchange
EPS (Basic)	Ras Resorts and Apart Hotels Limited	0.8	1.1	0.22	Will be updated after the company files Financials on Stock Exchange
	Sinclair Hotels Limited	21.07	17.5	17.04	Will be updated after the company files Financials on Stock Exchange
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
P/E	Issuer	17.65	2020	173.66	Will be updated after the company files Financials on Stock Exchange
	Fomento Restors & Hotels Limited	24.61	19.03	20.43	Will be

					updated after the company files Financials on Stock Exchange
	Ras Resorts and Apart Hotels Limited	49.36	0	184.08	Will be updated after the company files Financials on Stock Exchange
	Sinclair Hotels Limited	17.13	19.34	9.84	Will be updated after the company files Financials on Stock Exchange
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	Issuer	11.88	33.09	2.73	Will be updated after the company files Financials on Stock Exchange
RoNW	Fomento Restors & Hotels Limited	7.1	8.83	4.49	Will be updated after the company files Financials on Stock Exchange
	Ras Resorts and Apart Hotels Limited	1.54	6.34	-3.33	Will be updated after the company files Financials on Stock

					Exchange
	Sinclair Hotels Limited	12.54	10.41	9.5	Will be updated after the company files Financials on Stock Exchange
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	Issuer	11.43	15.84	15.96	Will be updated after the company files Financials on Stock Exchange
	Fomento Restors & Hotels Limited	62.99	66.93	77.9	Will be updated after the company files Financials on Stock Exchange
	Ras Resorts and Apart Hotels Limited	52.14	18.03	18.25	Will be updated after the company files Financials on Stock Exchange
	Sinclair Hotels Limited	168	174.44	184.36	Will be

NAV per share

updated after the company
files Financials on Stock
Exchange

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-	-	-	-	-
-	-	-	-	-

14 Any other material information: Not Applicable