

Name of the Issue: Amic Forging Limited

1. Type of Issue: IPO on BSE Limited (SME Platform of BSE Limited)

2. Issue Size (Rs.): ₹ 3,480.12 Lakhs

3. Grade of issue along with name of the rating agency: NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged: 294.34 Times*

*excluding the Anchor Investor Portion and after removing multiple and duplicate bids

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement) s (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements) , 2015

Particulars	%age
(i) On Allotment **	5.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	NIL
(iii) at the end of 1st FY	NIL
(iv) at the end of 2nd FY	NIL
(v) at the end of 3rd FY	NIL

**Source: Basis of Allotment

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

Parameters	1 st FY	2 nd FY	3 rd FY
Income from operations	Will be updated after the company files financials on stock exchange.	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Net Profit for the period	Will be updated after the company files financials on stock exchange.	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Paid-up equity share capital	Will be updated after the company files financials on stock exchange.	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Reserves excluding revaluation reserves	Will be updated at the end of 1st FY	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY

7. Trading Status

Particulars	Status
(i) at the end of 1st FY	Note - Have not yet completed 1st FY
(ii) at the end of 2nd FY	Will be updated at the end of 2nd FY
(iii) at the end of 3rd FY	Will be updated at the end of 3rd FY

8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement) (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

Particulars	Appointed / Resigned
(i) at the end of 1st FY	Will be updated at the end of 1st FY
(ii) at the end of 2nd FY	Will be updated at the end of 2nd FY
(iii) at the end of 3rd FY	Will be updated at the end of 3rd FY

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement) (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

(i) as disclosed in the offer document	NA
(ii) Actual implementation	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange
(iii) Reasons for delay in implementation, if any	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)(as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

(i) as disclosed in the offer document

Sr. No.	Particulars	Amount (₹ in Lakhs)
1	Setting up of Manufacturing Facility	2235.20
2	Working Capital Requirements	750.00
3	General Corporate Purpose	99.92
	Total	3085.12

(ii) Actual utilization

Sr. No.	Particulars	Amount (₹ in Lakhs)
-	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange	-

(iii) Reasons for deviation, if any

Sr. No.	Particulars	Amount (₹ in Lakhs)
-	Will be updated after the company files the statement as per regulation 32 of SEBI(LODR),2015 on Stock Exchange	-

11. Comments of monitoring agency, if applicable

(i)Comments on use of funds	NIL
(ii)Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NIL
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NIL

12. Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	126
Listing Date	December 6, 2023

Price parameters	At close of listing day Dec 6, 2023	Close of 30th calendar day from listing day Jan 5, 2024	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue		
				Closing price	High	Low
Market Price	251.35	516.75	NA	Note - Have not yet completed 1st FY	NA	NA
Index Price	69,653.73	72026.75	NA	Note - Have not yet completed	N.A	N.A

				1st FY		
Sectoral Index	NA	nA	NA	NA	NA	NA

Price parameters	As at the end of the 2nd FY after the listing of the issue			As at the end of the 3rd FY after the listing of the		
	Closing price	High	Low	Closing price	High	Low
Market Price	NA	NA	NA	NA	NA	NA
Index Price	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price**

Accounting ratio		As disclosed in offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic)	Issuer	12.83	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange
	Maiden Forgings Limited	9.21	+	-	-
	Ramkrishna Forgings Limited	4.81	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
P/E	Issuer	9.82	-	-	-
	Maiden Forgings Limited	10.42	-	-	-
	Ramkrishna Forgings Limited	139.21	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
RoNW	Issuer	49.40	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange
	Maiden Forgings Limited	23.59	-	-	-
	Ramkrishna	18.77	-	-	-

	Forgings Limited				
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
NAV per share	Issuer	25.98	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange	Will be updated after the company files Financials on Stock Exchange
	Maiden Forgings Limited	40.00	-	-	-
	Ramkrishna Forgings Limited	85.16	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-

14 Any other material information: Not Applicable