

This is an abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus (<https://reetechninternational.com/investors/initial-public-offering/>)

THIS ABRIDGED PROSPECTUS CONSISTS SIX PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application form and the Prospectus from Stock Exchange, our Company, Lead Manager, Non-Syndicate Registered Brokers, Registrar and Share Transfer Agents, Underwriters, Bankers to the Issue or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Securities and Exchange Board of India ('SEBI'), Stock Exchange (BSE Limited) Lead Manager and the Company where the equity shares are proposed to be listed (Stock Exchange) that is www.sebi.gov.in; www.bseindia.com; www.gretexcorporate.com and <https://reetechninternational.com/> respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.



REETECH INTERNATIONAL CARGO AND COURIER LIMITED
CIN: U51100CT2008PLC020983; **Date of Incorporation:** December 18, 2008

| Registered Office | Contact Person | Email and Telephone | Website |
|---|--|---|-------------------------------|
| "Sai Kunj" Civil Lines, Raipur-492001, Chhattisgarh, India. | Ms. Chhaya Verma, Company Secretary and Compliance Officer | Email: info@reetechninternational.com Tel No: + 91 7714003800 | www.reetechninternational.com |

PROMOTERS OF THE COMPANY: MR. MAHENDRA AHUJA AND MS. ROMA AHUJA

DETAILS OF THE ISSUE

| Type | Fresh Issue Size (In ₹ Lakhs) | OFS Size (In ₹ Lakhs) | Total Issue Size | Eligibility |
|--------------------------------|----------------------------------|--------------------------|------------------|--|
| Fresh Issue and Offer for Sale | ₹ 627.48 Lakhs | ₹ 543.06 Lakhs | ₹ 1170.54 Lakhs | This issue is being made in terms of chapter IX of the SEBI (ICDR) regulations, 2018 as amended. |

These equity shares are proposed to be listed on SME Platform of BSE Limited.

OFS: Offer for Sale

Price Band, Minimum Bid Lot & Indicative Timelines

| | |
|--|---|
| Issue Price | ₹ 105 per Equity Share of Face Value of ₹ 10 Each |
| Minimum Bid Lot Size | 1,200 Equity Shares |
| Issue Opens On | Tuesday, September 27, 2022 |
| Issue Closes On | Thursday, September 29, 2022 |
| Finalisation of Basis of Allotment | On or Before October 04, 2022 |
| Initiation of Refunds | On or Before Thursday, October 06, 2022 |
| Credit of Equity Shares to Demat accounts of Allottees | On or Before Friday, October 07, 2022 |
| Commencement of trading of Equity Shares | On or Before Monday, October 10, 2022 |

*For details of **Issue Price** and **Basis of Issue Price**, please refer to Pre-Issue Advertisement and page 83 of Prospectus.

WEIGHTED AVERAGE PRICE OF THE EQUITY SHARES ACQUIRED BY OUR PROMOTERS AND SELLING SHAREHOLDERS IN THE LAST ONE YEAR PRECEDING THE DATE OF THIS PROSPECTUS

| Name | Weighted Average Cost of Acquisition (in Rs.) |
|---|---|
| Mr. Mahendra Ahuja (Promoter and Selling Shareholder) | NIL |
| Ms. Roma Ahuja (Promoter and Selling Shareholder) | NIL |

RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is ₹ 105. The Floor Price, Cap Price and Offer Price determined by our Company and the Selling Shareholders, in consultation with the LM's, on the basis of the assessment of market demand for the Equity Shares by way of the Fixed Price Process, as stated under "**Basis for Issue Price**" on page 83 should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange

Board of India (“SEBI”), nor does, SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specified attention of the investors is invited to the section titled “**Risk Factors**” at page 27 of the Prospectus and on page 5 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus **and / or the General Information Document (GID) from the BRLM’s or download it from the websites of the Stock Exchanges i.e. www.bseindia.com; and www.gretexcorporate.com.**

PRICE INFORMATION OF LEAD MANAGER: GRETEX CORPORATE SERVICES LIMITED

| Sr. No. | Issue Name | + / - % change in Price on closing price, [+ / - % change in closing benchmark]- 30 th calendar days from listing | + / - % change in Price on closing price, [+ / - % change in closing benchmark]- 90 th calendar days from listing | + / - % change in Price on closing price, [+ / - % change in closing benchmark]- 180 th calendar days from listing |
|---------|---------------------------------------|--|--|---|
| 1 | PlatinumOne Business Services Limited | 144.42, [3.66] | 77.31, [-2.29] | 57.29, [-5.69] |
| 2 | Markolines Traffic Controls Limited | 4.13, [1.77] | -9.65, [-4.92] | 14.24, [-4.52] |
| 3 | Clara Industries Limited | 68.75, [-1.05] | 106.82, [0.24] | 127.84, [-8.04] |
| 4 | Goel Food Products Limited | 12.70, [6.92] | N.A | N.A |
| 5 | Sailani Tours N Travels Limited | 179.35, [7.17] | N.A | N.A |
| 6 | Jayant Infratech Limited | 218.92, [11.12] | N.A | N.A |
| 7 | B-Right RealEstate Limited | -5.19, [11.12] | N.A | N.A |
| 8 | Shantidoot Infra Services Limited | N.A | N.A | N.A |

GENERAL INFORMATION

| | |
|--|--|
| Names of Lead Manager and contact details | GRETEX CORPORATE SERVICES LIMITED Office No. 13, 1 st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai– 400001, Maharashtra, India. Tel No.: +91 22 4002 5273 / 96532 49863 Email: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Ms. Dimple Magharam Slun SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128 |
| Name of Registrar to the Issue and contact details | BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai– 400059, Maharashtra, India. Tel No.: +91 22 6263 8200; Fax No.: +91 22 6263 8299 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Swapnil Kate SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534 |
| Name of the Market Maker | Gretex Share Broking Private Limited Office No. 13, 1 st Floor, New Bansilal Building, Raja Bahadur Mansion, 9-15, Homi Modi Street, Fort, Mumbai– 400001, Maharashtra, India Tel No.: +91 22 4002 5273 Email: sherwoodpvtltd@yahoo.co.in Contact Person: Mr. Alok Harlalka SEBI Registration No: INZ000166934 Market Maker Registration No.: SMEMM0617628062012 |
| Name of Statutory Auditor & Peer Review Auditor | M/s Gupta Agarwal and Associates, Chartered Accountants |
| Self-Certified Syndicate Banks | The list of banks is available on |

| | |
|--|--|
| | https://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Intermediaries |
| Non-Syndicate Registered Brokers | You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning at page 189 of the Prospectus |
| Details regarding website address(es) / link(s) from which the investor can obtain list of Registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable) | The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange (www.bseindia.com) and updated from time to time. |

PROMOTERS OF THE ISSUER COMPANY

| Sr. No. | Name | Individual / Corporate | Experience & Educational Qualification |
|---------|--------------------|------------------------|---|
| 1 | Mr. Mahendra Ahuja | Individual | Mr. Mahendra Ahuja, Promoter and Managing Director of our Company. He was appointed as Managing Director with effect from June 18, 2022. He has been an entrepreneur since 2007 and has been successfully engaged in the business of real estate in the city of Raipur. In the company he is responsible for providing strategic advice and guidance to the members of the board, to keep them aware of developments within the industry. |
| 2 | Ms. Roma Ahuja | Individual | Ms. Roma Ahuja, aged 38 years, is the Promoter and Executive Director of our Company. She was appointed as the First Director of our Company at the time of incorporation and later the designation was changed to Executive Director with effect from June 18, 2022. |

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our company was incorporated in the year 2008, in the name and style of M R Agriculture Private Limited by the joint efforts of Mr. Mahendra Ahuja and Ms. Roma Ahuja. Company started its operation in the year 2009-10 Initially the Company was engaged in the business of agriculture goods such as Rice Milling, Rice Sorting, Dal Milling, Dal Processing and Agriculture Products. The business of trading of Agriculture goods had been operated by the Company successfully in the past. In the year 2020, our promoters commenced business of trading of coal. In the year 2021, the company changed its name from M R Agriculture Private Limited to Reetech International Cargo and Courier Private Limited. Our Promoters has a vision to look beyond the ordinary; to foresee opportunities; to attain the unattainable; to create in-roads into newer vistas of change and above all, to bridge the demand-supply gap for coal, the world’s fossil fuel.

Product / Service Offering:

South African Coal

We are currently importing the entire spectrum of South African coal that comprises 6000 NAR, 5500 NAR & 4800 NAR. The coal is transported in multifarious vessels such as Supramax, Panamax, Babycapex & Capesize vessels. It is then stored in various locations including Gangavaram port, Vizag port.

Indonesian Coal

We importing the entire spectrum of Indonesian coal grades, extending from Low Calorific Value and Medium Calorific Value to High Calorific Value.

Indian Coal

We procure Indian coal through e-auctions conducted by the various subsidiaries of Coal India Limited (WCL, ECL, SECL, CCL, MCL, NCL, SCCL). The coal is procured keeping in mind the quality and quantity requirements of our customers. We pride ourselves on the ability to provide end-to-end logistics solutions to our clients together with flexibility in payment terms, which bring in a great value proposition.

US Coal

We import US coal on Kandla port of GCV higher than 7000

Geographies Served: Our Company has emerged as one of the recognised suppliers of coal in the state of Chhattisgarh. We are based at Raipur, Chhattisgarh, and our operations are spread across India, with a wide network of Customers.

Key Performance Indicators: Experienced and Track Record, Experienced Promoters and Management, Repeat Business, Location Advantage, Satisfied Chain of Vendors, Progressive Employer.

Intellectual Property, if any: We have applied for registration of our name and logo under the provisions of the Trademarks Act, 1999 and the said application is under process and as on date we do not own the trademark.

Manufacturing plant, if any: Not Applicable

Employee Strength: 8 Employees

BOARD OF DIRECTORS

| Sr. No. | Name | Designation | Experience & Educational Qualification | Other Directorships |
|---------|------|-------------|--|---------------------|
|---------|------|-------------|--|---------------------|

| | | | | |
|---|--------------------------|------------------------|---|--|
| 1 | Mr. Mahendra Ahuja | Managing Director | For details, please refer to page 3 of this Abridged Prospectus | Indian Companies: M Ahuja Project (India) Private Limited Foreign Companies: NA |
| 2 | Ms. Roma Ahuja | Executive Director | For details, please refer to page 3 of this Abridged Prospectus | Indian Companies: M Ahuja Project (India) Private Limited Foreign Companies: NA |
| 3 | Mr. Vijay Kumar Khilnani | Non-Executive Director | Mr. Vijay Kumar Khilnani, aged 58, was appointed as the Executive Director of our Company with effect from September 07, 2021, later the designation was changed from Executive Director to Non-Executive Director with effect from June 11, 2022. He possesses good knowledge in Planning, Administration, Monitoring, Coordination & Team Management and Marketing. | Indian Companies: NA Foreign Companies: NA |
| 4 | Mr. Manish Kumar | Independent Director | Mr. Manish Kumar, aged 31, is appointed as an Independent Director of our company with effect from June 18, 2022 for a period of 5 years ending on June 17, 2027. He has completed his Degree in Masters in Commerce from Ch. Charan Singh University, Meerut in the year 2016. | Indian Companies: NA Foreign Companies: NA |
| 5 | Mr. Mukesh Chandwani | Independent Director | Mr. Mukesh Chandwani, aged 38, is appointed as an Independent Director of our company with effect from June 18, 2022 for a period of 5 years ending on June 17, 2027. He has completed his HSC from Bhopal, Madhya Pradesh in the year 2000. | Indian Companies: NA Foreign Companies: NA |

OBJECTS OF THE ISSUE

Details of means of finance -

The fund requirements for each of the objects of the Issue are stated as follows: *(Rs. in Lakhs)*

| Sr. No. | Objects of the Issue | Total estimatecost | Amount deployed till | Amount to be financedfrom Net Proceeds | Estimated Net Proceeds Utilization | |
|---------|--|--------------------|----------------------|--|------------------------------------|--|
| | | | | | Fiscal 2022-23 | |
| 1 | Funding of Working Capital Requirements of our company | 551.45 | 0.00 | 455.00 | 455.00 | |
| 2 | General Corporate Purposes | 150.94 | 0.00 | 150.94 | 150.94 | |
| | Total | 702.39 | 0.00 | 605.94 | 605.94 | |

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

| | |
|---|----------------|
| Convertible securities being offered by the Company | Not Applicable |
| Face Value / Issue Price per Convertible Securities | Not Applicable |
| Issue Size | Not Applicable |
| Interest on Convertible Securities | Not Applicable |
| Conversion Period of Convertible Securities | Not Applicable |
| Conversion Price for Convertible Securities | Not Applicable |
| Conversion Date for Convertible Securities | Not Applicable |
| Details of Security created for CCD | Not Applicable |

PRE-ISSUE SHAREHOLDING

| Sr. No. | Particulars | Pre-Issue No. of Shares | % Holding of Pre-Issue |
|---------|-------------|-------------------------|------------------------|
| 1. | Promoters | 36,29,150 | 99.99 |

| | | | |
|----|----------------|------------------|---------------|
| 2. | Promoter Group | 70 | Negligible |
| 3. | Public | NIL | NIL |
| | Total | 36,29,220 | 100.00 |

For further details please refer “*Capital Structure*” beginning on page 59 of the Prospectus.

Number of equity shares proposed to be sold by Selling Shareholders: 5,17,200 Equity Shares

| Particulars | For the Financial year ended on 31.03.2022 | For the Financial year ended on 31.03.2021 | For the Financial year ended on 31.03.2020 |
|--|--|--|--|
| Total Income from Operations (Net) | 11,689.10 | 1,842.41 | 18.99 |
| Net Profit / (Loss) before Tax | 583.13 | 40.51 | 18.89 |
| Net Profit / (Loss) after Tax | 417.29 | 30.10 | 13.98 |
| Equity Share Capital | 51.85 | 51.85 | 51.85 |
| Reserves & Surplus | 749.21 | 313.74 | 273.21 |
| Net Worth | 801.06 | 365.59 | 325.06 |
| Face Value of Shares (in ₹) | 10 | 10 | 10 |
| Basic & Diluted earnings per share (in ₹) (Post Bonus) | 11.50 | 0.83 | 0.39 |
| Return on Net Worth (%) | 52.09 % | 8.23 % | 4.30 % |
| Net Asset Value Per Share (₹) (Pre-Bonus) | 154.50 | 70.51 | 62.69 |
| Net Asset Value Per Share (₹) (Post Bonus) | 22.07 | 10.07 | 8.96 |

For further details, please refer Chapter “*Financial Statement as Restated*” beginning from page 145 of prospectus.

| RISK FACTORS | |
|---|--|
| The below mentioned risks are top 7 risk factors as per the Prospectus: | |
| 1. | There are outstanding legal proceedings involving our Company, our associate company, our group entity Promoters and Directors. Any adverse decision in such proceeding may have a material adverse effect on our business, results of operations and financial condition. |
| 2. | Our company derives significant revenue from trading coal |
| 3. | Fluctuation in prices, non-availability or high cost of quality of coal may have an adverse effect on our business, results of operations and financial condition. |
| 4. | We have recently started the business of trading of coal |
| 5. | We generally do business with our customers on purchase order basis and do not enter into long term contracts with most of them. Our business is dependent on our continuing relationships with our customers. |
| 6. | Our inability to identify customer demand accurately and maintain an optimal level of inventory may impact our operations net sales, profitability, cash flow and liquidity adversely. |
| 7. | Our business is capital intensive. If we experience insufficient cash flows to meet required payments on our debt and working capital requirements, there may be an adverse effect on our operations. |
| For further details please refer the section titled “ <i>Risk Factors</i> ” on page 27 of our Prospectus. | |

SUMMARY OF OUSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved

| Name of Entity | Criminal Proceedings | Tax Proceedings | Statutory or Regulatory Proceedings | Disciplinary actions by the SEBI or Stock Exchanges against our Promoters | Material Civil Litigations | Aggregate amount involved (Rs in Lakhs) |
|-----------------------|----------------------|-----------------|-------------------------------------|---|----------------------------|---|
| Company | | | | | | |
| By the Company | NIL | NIL | NIL | NIL | NIL | NIL |
| Against the Company | NIL | 3 | NIL | NIL | NIL | 0.58 |
| Directors | | | | | | |
| By our Directors | NIL | NIL | NIL | NIL | NIL | NIL |
| Against the Directors | NIL | 3 | NIL | NIL | NIL | NIL |
| | | 9 | | | | 13.37 |
| | | 3 | | | | 0.22 |
| Promoters | | | | | | |
| By Promoters | NIL | NIL | NIL | NIL | NIL | NIL |
| Against Promoters | NIL | 12 | NIL | NIL | NIL | 13.37 |

| | | | | | | |
|----------------------|-----|-----|-----|-----|-----|-----|
| Subsidiaries | | | | | | |
| By Subsidiaries | NIL | NIL | NIL | NIL | NIL | NIL |
| Against Subsidiaries | NIL | NIL | NIL | NIL | NIL | NIL |

B. Brief details of top 5 material outstanding litigations against the company and amount involved

| Sr. No. | Particulars | Litigation filed by | Current status | Amount involved |
|----------------|-------------|---------------------|----------------|-----------------|
| Not Applicable | | | | |

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Not Applicable

D. Brief details of outstanding criminal proceedings against Promoters: Not Applicable

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER – NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 (to the extent notified) and the guidelines issued by the Government of India or the regulations or guidelines issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 each as amended or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all disclosures and statements in the Prospectus are true and correct.