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# AMIC FORGING LIMITED

CIN: U27100WB2007PLC116674



**THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE SHALL BE WITH EFFECT FROM WEDNESDAY, DECEMBER 06, 2023**

**OUR COMPANY HAS VOLUNTARILY DECIDED FOR LISTING ON T+3 DAY I.E. WEDNESDAY, DECEMBER 06, 2023**

Our Company was originally incorporated on June 19, 2007 as a private limited company in the name of "Kali Mata Forging Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, West Bengal. Further, we changed our name from "Kali Mata Forging Private Limited" to "Amic Forging Private Limited" through a special resolution passed by our shareholders in an Extra Ordinary General Meeting held on January 02, 2017. The registrar of companies, Kolkata, issued a fresh certificate of incorporation dated January 09, 2017. Subsequently, pursuant to a special resolution of our Shareholders passed in the Extra Ordinary General Meeting held on January 04, 2023 our Company was converted from a private limited company to public limited company and the name of our Company was changed to "Amic Forging Limited" and a fresh certificate of incorporation consequent to conversion was issued on August 09, 2023 by the Registrar of Companies, Kolkata bearing Corporate Identification Number U27100WB2007PLC116674. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 134 of Prospectus.

**Registered Office:** 3A, Garstin Place, 2nd Floor, Kolkata, West Bengal, India, 700001 **Tel:** 033 – 40668190; **E-mail:** amic@amicforgings.com; **Website:** www.amicforgings.com  
**Contact Person:** Ms. Neha Fatehpuria, **Company Secretary and Compliance Officer**

**OUR PROMOTERS: MR. GIRDHARI LAL CHAMARIA, MR. ANSHUL CHAMARIA, MS. MANJU CHAMARIA AND MS. RASHMI CHAMARIA**  
**ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON “SME PLATFORM OF BSE LIMITED” (BSE / BSE SME).**

Our Company has filed Prospectus dated December 02, 2023 with Registrar of Companies. The Equity shares are proposed to be listed on SME Platform of BSE Limited (BSE / BSE SME) and trading will commence on Wednesday, December 06, 2023.

**NOTICE TO INVESTORS**

**Investors may note the following:**

As per the Red Herring Prospectus dated November 21, 2023 ("RHP") and Prospectus dated December 02, 2023, the commencement of trading of Equity Shares on the stock exchanges was scheduled on or before Monday, December 11, 2023. However, Our Company has voluntarily decided to commence the trading of Equity Shares of our Company on the stock exchange on Wednesday, December 06, 2023. The Indicative timelines mentioned in the section titled "Terms of the Issue – Bid/Issue Period" on page 205 of the Red Herring Prospectus and on page 205 of the Prospectus stands updated as below:

Event	Indicative Date
Finalization of Basis of Allotment with the Designated Stock Exchange	December 04, 2023
Unblocking of funds from ASBA Accounts / Initiation of Refunds and credit of Equity Shares to demat accounts of Allottees	December 05, 2023
Commencement of trading of the Equity Shares on the Stock Exchange	December 06, 2023

**BASIS OF ALLOTMENT**

**INITIAL PUBLIC OFFER OF 27,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF AMIC FORGING LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 126.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 116.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 3,480.12.00 LAKHS ("THE ISSUE") THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE ISSUE INCLUDES A RESERVATION OF 1,39,000 EQUITY SHARES AGGREGATING TO ₹ 175.14.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 26,23,000 EQUITY SHARES AGGREGATING TO ₹ 3,304.98 LAKHS (THE "NET ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 205 OF THE PROSPECTUS.**

**RISKS TO INVESTORS**

- Our manufacturing operations are critical to our business and any shutdown of our manufacturing facilities may have an adverse effect on our business, results of operations and financial condition.
- Average cost of acquisition of Equity Shares held by the Promoters Mr. Girdhari Lal Chamaria, Mr. Anshul Chamaria, Ms. Manju Chamaria, Ms. Rashmi Chamaria is Rs. 4.74, 4.84, 12.17, 8.19 per Equity Share respectively and the Issue Price at the upper end of the Price Band is Rs. 126 per Equity Share.
- The Price/ Earnings ratio based on Basic & Diluted EPS for period ended Fiscal 2023 for the company at the upper end of the Price Band is 1.01.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 29.84 and for the period ended on June 30, 2023 (Non-Annualised) is 15.39.
- WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THE PROSPECTUS:**

Name	Weighted Average Cost of Acquisition per Equity Share (in Rs.)
Mr. Girdhari Lal Chamaria	1.37
Mr. Anshul Chamaria	3.70
Ms. Manju Chamaria	5.81
Ms. Rashmi Chamaria	3.08

**6. THE AVERAGE COST OF ACQUISITION PER EQUITY SHARE TO OUR PROMOTER AS AT THE DATE OF THE PROSPECTUS:**

Name	Average Cost of Acquisition per Equity Share (in Rs.)
Mr. Girdhari Lal Chamaria	4.74
Mr. Anshul Chamaria	4.84
Ms. Manju Chamaria	12.17
Ms. Rashmi Chamaria	8.19

**Disclosure of past issues handled by Gretex Corporate Services Limited is as follows:**

Sr. No.	Issuer Name	Issue Size (Cr)	Issue Price (In ₹)	Listing Date	Opening Price on Listing Date	+ / - % change in closing price, [+ / - % change in Closing benchmark] 30th calendar days from listing	+ / - % change in closing price, [+ / - % change in Closing benchmark] 90th calendar days from listing	+ / - % change in closing price, [+ / - % change in Closing benchmark] 180th calendar days from listing
1	Steelman Telecom Limited	26.02	96.00	October 10, 2022	161.00	31.29, [5.25]	0.21, [3.29]	-14.23, [3.18]
2	Reetech International Cargo and Courier Limited	11.71	105.00	October 10, 2022	82.00	-0.78, [5.25]	-7.89, [3.29]	-14.23, [3.18]
3	ResGen Limited	28.20	47.00	March 13, 2023	49.00	18.10, [3.70]	-2.75, [7.53]	67.49, [14.36]
4	Sudarshan Pharma Industries Limited	50.10	73.00	March 22, 2023	73.00	6.50, [2.47]	-1.23, [8.78]	13.21, [16.12]
5	Retina Paints Limited	11.10	30.00	May 3, 2023	29.05	32.82, [2.21]	55.54, [8.61]	96.72, [7.06]
6	Innokaiz India Limited	21.17	78.00	May 11, 2023	148.20	-21.86, [1.16]	-7.08, [6.61]	-22.88, [4.91]
7	Comrade Appliances Limited	12.30	54.00	June 13, 2023	87.00	15.80, [3.83]	80.62, [6.31]	N.A.
8	Shelter Pharma Limited	16.03	42.00	August 23, 2023	39.97	4.62, [0.88]	N.A.	N.A.
9	Transtee Seating Technologies Limited	49.98	70.00	November 6, 2023	88.90	N.A.	N.A.	N.A.
10	Kalyani Cast-Tech Limited	30.11	139.00	November 17, 2023	264.10	N.A.	N.A.	N.A.

**BID/ ISSUE PROGRAM**

**ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON TUESDAY, NOVEMBER 28, 2023**  
**BID/ISSUE OPENED ON WEDNESDAY, NOVEMBER 29, 2023**  
**BID/ISSUE CLOSED ON FRIDAY, DECEMBER 01, 2023**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH**  
**ANCHOR INVESTOR ISSUE PRICE ₹ 126.00 PER EQUITY SHARE**  
**THE ISSUE PRICE IS ₹ 126.00 PER EQUITY SHARE.**  
**THE ISSUE PRICE IS 12.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES**

**PROPOSED LISTING**

The Equity Shares of the Company offered through the Prospectus dated December 02, 2023 are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") of in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated November 17, 2023 from BSE Limited for listing our shares and also for using its name in the Issue document for listing of our shares on BSE SME. It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Issue Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited" on page 199 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be BSE SME. The trading is proposed to be commenced on or before Wednesday, December 06, 2023 (Subject to receipt of listing and trading approval from BSE Limited). The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") wherein not more than 50% of the Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the Book Running Lead Managers ("BRLM") had reserved up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). Further, not less than 15% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue was made available for allocation to RILs in accordance with the SEBI (ICDR) Regulations, 2018, subject to valid Bids having been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RILs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 217 of the Prospectus. If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 213 of the Prospectus. All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

**SUBSCRIPTION DETAILS**

**DETAILS OF THE APPLICATION:**

The Issue (excluding Anchor Investors Portion) received 273641 Applications for 533410000 Equity Shares (before technical rejections) resulting in 294.34 times subscription (including reserved portion of market maker).

The details of the Applications received in the Issue from various categories are as under: (before technical rejections):

**DETAILS OF APPLICATIONS RECEIVED (before technical rejection)**

Category	Number of applications	Number of equity shares Bid for	Number of equity shares reserved as per Prospectus	Number of times subscribed
Qualified Institutional Buyers (excluding Anchor Portion)	50	44907000	524000	85.70
Non-Institutional Bidders	20734	235509000	394000	593.09
Retail Individual Investors	252855	252855000	919000	268.85
Market Maker	2	139000	139000	1.00
<b>TOTAL</b>	<b>273641</b>	<b>533410000</b>	<b>1976000</b>	<b>294.34</b>

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DETAILS OF VALID APPLICATIONS:

Sr. No.	Category	Gross*		Less: Valid Rejections		Valid	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Qualified Institutional Buyers (excluding Anchor Portion)	50	44907000	0	0	50	44907000
2	Retail Individual Investors	252855	252855000	5779	5779000	247076	247076000
3	Non-Institutional Bidders	20734	235509000	405	1832000	20329	233677000
4	Market Maker	2	139000	0	0	2	139000
Total		273641	533410000	6184	7611000	267457	525799000

**ALLOCATION:** The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e BSE Limited on December 04, 2023.

**Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the issue price of ₹ 126.00 per Equity Share, was finalised in consultation with BSE Limited. The category was subscribed by 1 time. The total number of shares allotted in this category is 1,39,000 Equity shares in full out of reserved portion of 1,39,000 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted	Surplus / Deficit
Market Maker	2	100.00	139000	100.00	2	1:1	139000	0

**C. Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 126.00 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 268.85 times. The total number of shares allotted in this category is 9,19,000 Equity shares out of reserved portion of 9,19,000 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted	Surplus / Deficit
Retail Individual Investors	247076	100.00	247076000	100.00	919	1:269	9,19,000	0

**D. Allocation to QIB (excluding Anchor Portion) (After Technical Rejections):** The Basis of Allotment to QIB, at the issue price of ₹ 126.00 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 85.70 times. The total number of shares allotted in this category is 5,24,000 Equity shares out of reserved portion of 5,24,000 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied	% to total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted	Surplus/ Deficit
78000	1	2.00	78000	0.17	1000	1	1	90
79000	1	2.00	79000	0.18	1000	1	1	78
80000	1	2.00	80000	0.18	1000	1	1	67
135000	1	2.00	135000	0.30	2000	1	1	425
142000	1	2.00	142000	0.32	2000	1	1	343
160000	2	4.00	320000	0.71	2000	1	1	266
198000	1	2.00	198000	0.44	2000	1	1	-310
276000	1	2.00	276000	0.61	3000	1	1	-221
314000	1	2.00	314000	0.70	4000	1	1	336
317000	1	2.00	317000	0.71	4000	1	1	301
318000	1	2.00	318000	0.71	4000	1	1	289
358000	1	2.00	358000	0.80	4000	1	1	-177
369000	1	2.00	369000	0.82	4000	1	1	-306
476000	1	2.00	476000	1.06	5000	1	1	-554
477000	1	2.00	477000	1.06	6000	1	1	434
480000	1	2.00	480000	1.07	6000	1	1	399
524000	3	6.00	1572000	3.50	6000	1	1	-343
528000	1	2.00	528000	1.18	6000	1	1	-161
545000	1	2.00	545000	1.21	6000	1	1	-359
665000	1	2.00	665000	1.48	8000	1	1	240
670000	1	2.00	670000	1.49	8000	1	1	182
713000	1	2.00	713000	1.59	8000	1	1	-320
794000	1	2.00	794000	1.77	9000	1	1	-265
873000	1	2.00	873000	1.94	10000	1	1	-187
955000	1	2.00	955000	2.13	11000	1	1	-143
1007000	1	2.00	1007000	2.24	12000	1	1	250
1018000	1	2.00	1018000	2.27	12000	1	1	121
1038000	1	2.00	1038000	2.31	12000	1	1	-112
1047000	4	8.00	4188000	9.33	12000	1	1	-868
1047000		0.00		0.00	1000	1	4	1000
1048000	2	4.00	2096000	4.67	12000	1	1	-457
1800000	1	2.00	1800000	4.01	21000	1	1	-3
1825000	1	2.00	1825000	4.06	21000	1	1	-295
1835000	2	4.00	3670000	8.17	21000	1	1	-824
1835000		0.00		0.00	1000	1	2	1000
1837000	9	18.00	16533000	36.82	21000	1	1	-3916
1837000		0.00		0.00	1000	4	9	4000
GRAND TOTAL	50	100.00	44907000	100.00			524000	0

**E. Allocation to Non- Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 126.00 per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 593.09 times. The total number of shares allotted in this category is 3,94,000 Equity shares out of reserved portion of 3,94,000 Equity Shares.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit
2000	11626	57.19	23252000	9.95	1	298	-205
3000	1523	7.49	4569000	1.96	8	1523	296
4000	749	3.68	2996000	1.28	5	749	-52
5000	602	2.96	3010000	1.29	5	602	-75
6000	323	1.59	1938000	0.83	3	323	-268
7000	414	2.04	2898000	1.24	5	414	114
8000	1923	9.46	15384000	6.58	1	74	61
9000	476	2.34	4284000	1.83	1	68	-223
10000	507	2.49	5070000	2.17	3	169	452
11000	109	0.54	1199000	0.51	2	109	-22
12000	184	0.91	2208000	0.94	1	46	277
13000	67	0.33	871000	0.37	1	67	-469
14000	73	0.36	1022000	0.44	2	73	277
15000	173	0.85	2595000	1.11	4	173	-375
16000	189	0.93	3024000	1.29	5	189	-99
17000	42	0.21	714000	0.31	1	42	-204
18000	90	0.44	1620000	0.69	1	30	269
19000	24	0.12	456000	0.20	1	24	231
20000	125	0.61	2500000	1.07	4	125	-215
21000	26	0.13	546000	0.23	1	26	79
22000	17	0.08	374000	0.16	1	17	369
23000	55	0.27	1265000	0.54	2	55	-133
24000	44	0.22	1056000	0.45	1	22	219
25000	54	0.27	1350000	0.58	1	27	-276
26000	27	0.13	702000	0.30	1	27	-184
27000	20	0.10	540000	0.23	1	20	90
28000	23	0.11	644000	0.28	1	23	-86
29000	6	0.03	174000	0.07	0	0	-293
30000	49	0.24	1470000	0.63	3	49	521
31000	42	0.21	1302000	0.56	1	21	-195
32000	24	0.12	768000	0.33	1	24	-295
33000	9	0.04	297000	0.13	1	9	499
34000	3	0.01	102000	0.04	0	0	-172
35000	23	0.11	805000	0.34	1	23	-357
36000	6	0.03	216000	0.09	0	0	-364
37000	1	0.00	37000	0.02	0	0	-62
38000	9	0.04	342000	0.15	1	9	423
39000	20	0.10	780000	0.33	1	20	-315
40000	41	0.20	1640000	0.70	3	41	235
41000	11	0.05	451000	0.19	1	11	240
42000	18	0.09	756000	0.32	1	18	-275
43000	6	0.03	258000	0.11	0	0	-435
44000	2	0.01	88000	0.04	0	0	-148
45000	12	0.06	540000	0.23	1	12	90
46000	3	0.01	138000	0.06	0	0	-233
47000	10	0.05	470000	0.20	1	10	208
48000	1	0.00	48000	0.02	0	0	-81
49000	3	0.01	147000	0.06	0	0	-248
50000	15	0.07	750000	0.32	1	15	-265
51000	5	0.02	255000	0.11	0	0	-430
52000	5	0.02	260000	0.11	0	0	-438
54000	4	0.02	216000	0.09	0	0	-364
55000	2	0.01	110000	0.05	0	0	-185
56000	5	0.02	280000	0.12	1	5	528
57000	5	0.02	285000	0.12	1	5	519
58000	2	0.01	116000	0.05	0	0	-196
59000	1	0.00	59000	0.03	0	0	-99
60000	17	0.08	1020000	0.44	2	17	280
61000	5	0.02	305000	0.13	1	5	486
62000	5	0.02	310000	0.13	1	5	477
63000	4	0.02	252000	0.11	0	0	-425
64000	6	0.03	384000	0.16	1	6	353
65000	4	0.02	260000	0.11	0	0	-438
66000	2	0.01	132000	0.06	0	0	-223
68000	6	0.03	408000	0.17	1	6	312
69000	3	0.01	207000	0.09	0	0	-349

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants		Total No. of shares allocated/allotted	Surplus/Deficit
70000	8	0.04	560000	0.24	1	8	1000	56
71000	8	0.04	568000	0.24	1	8	1000	42
72000	3	0.01	216000	0.09	0	0	0	-364
73000	2	0.01	146000	0.06	0	0	0	-246
74000	3	0.01	222000	0.10	0	0	0	-374
75000	5	0.02	375000	0.16	1	5	1000	368
76000	4	0.02	304000	0.13	1	4	1000	487
77000	3	0.01	231000	0.10	0	0	0	-389
78000	5	0.02	390000	0.17	1	5	1000	342
79000	18	0.09	1422000	0.61	1	9	2000	-398
80000	26	0.13	2080000	0.89	2	13	4000	493
81000	5	0.02	405000	0.17	1	5	1000	317
82000	1	0.00	82000	0.04	0	0	0	-138
83000	2	0.01	166000	0.07	0	0	0	-280
84000	2	0.01	168000	0.07	0	0	0	-283
86000	1	0.00	86000	0.04	0	0	0	-145
87000	2	0.01	174000	0.07	0	0	0	-293
88000	1	0.00	88000	0.04	0	0	0	-148
89000	2	0.01	178000	0.08	0	0	0	-300
90000	7	0.03	630000	0.27	1	7	1000	-62
91000	1	0.00	91000	0.04	0	0	0	-153
92000	1	0.00	92000	0.04	0	0	0	-155
93000	1	0.00	93000	0.04	0	0	0	-157
94000	3	0.01	282000	0.12	1	3	1000	525
95000	4	0.02	380000	0.16	1	4	1000	359
96000	5	0.02	480000	0.21	1	5	1000	191
97000	2	0.01	194000	0.08	0	0	0	-327
98000	3	0.01	294000	0.13	1	3	1000	504
99000	1	0.00	99000	0.04	0	0	0	-167
100000	13	0.06	1300000	0.56	2	13	2000	-192
101000	1	0.00	101000	0.04	0	0	0	-170
102000	1	0.00	102000	0.04	0	0	0	-172
104000	1	0.00	104000	0.04	0	0	0	-175
105000	2	0.01	210000	0.09	0	0	0	-354
106000	2	0.01	212000	0.09	0	0	0	-357
108000	7	0.03	756000	0.32	1	7	1000	-275
110000	4	0.02	440000	0.19	1	4	1000	258
111000	1	0.00	111000	0.05	0	0	0	-187
112000	1	0.00	112000	0.05	0	0	0	-189
113000	1	0.00	113000	0.05	0	0	0	-191
114000	1	0.00	114000	0.05	0	0	0	-192
115000	1	0.00	115000	0.05	0	0	0	-194
118000	1	0.00	118000	0.05	0	0	0	-199
119000	8	0.04	952000	0.41	1	4	2000	395
121000	2	0.01	242000	0.10	0	0	0	-408
125000	4	0.02	500000	0.21	1	4	1000	157
126000	1	0.00	126000	0.05	0	0	0	-212
127000	1	0.00	127000	0.05	0	0	0	-214
128000	2	0.01	256000	0.11	0	0	0	-432
130000	1	0.00	130000	0.06	0	0	0	-219
132000	2	0.01	264000	0.11	0	0	0	-445
134000	2	0.01	268000	0.11	0	0	0	-452
139000	2	0.01	278000	0.12	0	0	0	-469
140000	1	0.00	140000	0.06	0	0	0	-236
142000	2	0.01	284000	0.12	1	2	1000	521
147000	1	0.00	147000	0.06	0	0	0	-248
148000	1	0.00	148000	0.06	0	0	0	-250
150000	6	0.03	900000	0.39	1	3	2000	483
152000	2	0.01	304000	0.13	1	2	1000	487
154000	1	0.00	154000	0.07	0	0	0	-260
156000	1	0.00	156000	0.07	0	0	0	-263
158000	2	0.01	316000	0.14	1	2	1000	467
159000	3	0.01	477000	0.20	1	3	1000	196
160000	4	0.02	640000	0.27	1	4	1000	-79
161000	2	0.01	322000	0.14	1	2	1000	457
162000	1	0.00	162000	0.07	0	0	0	-273
164000	2	0.01	328000	0.14	1	2	1000	447
165000	2	0.01	330000	0.14	1	2	1000	444
166000	1	0.00	166000	0.07	0	0	0	-280
167000	3	0.01	501000	0.21	1	3	1000	155
170000	3	0.01	510000	0.22	1	3	1000	140
172000	1	0.00	172000	0.07	0	0	0	-290
176000	1	0.00	176000	0.08	0	0	0	-297
178000	1	0.00	178000	0.08	0	0	0	-300
180000	1	0.00	180000	0.08	0	0	0	-303
183000	1	0.00	183000	0.08	0	0	0	-309
185000	1	0.00	185000	0.08	0	0	0	-312
187000	1	0.00	187000	0.08	0	0	0	-315
190000	2	0.01	380000	0.16	1	2	1000	359
193000	1	0.00	193000	0.08	0	0	0	-325
194000	1	0.00	194000	0.08	0	0	0	-327
195000	1	0.00	195000	0.08	0	0	0	-329
196000	2	0.01	392000	0.17	1	2	1000	339
199000	1	0.00	199000	0.09	0	0	0	-336
200000	5	0.02	1000000	0.43	2	5	2000	314
201000	1	0.00	201000	0.09	0	0	0	-339
205000	1	0.00	205000	0.09	0	0	0	-346
206000	1	0.00	206000	0.09	0	0	0	-347
209000	1	0.00	209000	0.09	0	0	0	-352
210000	1	0.00	210000	0.09	0	0	0	-354
211000	1	0.00	211000	0.09	0	0	0	-356
215000	1	0.00	215000	0.09	0	0	0	-363
216000	1	0.00	216000	0.09	0	0	0	-364
218000	1	0.00	218000	0.09	0	0	0	-368
221000	1	0.00	221000	0.09	0	0	0	-373
222000	1	0.00	222000	0.10	0	0	0	-374
225000	1	0.00	225000	0.10	0	0	0	-379
231000	2	0.01	462000	0.20	1	2	1000	221
234000	1	0.00	234000	0.10	0	0	0	-395
235000	2	0.01	470000	0.20	1	2	1000	208
236000	1	0.00	236000	0.10	0	0	0	-398
237000	1	0.00	237000	0.10	0	0	0	-400
238000	3	0.01	714000	0.31	1	3	1000	204
239000	1	0.00	239000	0.10	0	0	0	-403
240000	1	0.00	240000	0.10	0	0	0	-405
241000	1	0.00	241000	0.10	0	0	0	-406
242000	1	0.00	242000	0.10	0	0	0	-408
246000	1	0.00	246000	0.11	0	0	0	-415
250000	1	0.00	250000	0.11	0	0	0	-422
254000	3	0.01	762000	0.33	1	3	1000	-285
255000	1	0.00	255000	0.11	0	0	0	-430
256000	1	0.00	256000	0.11	0	0	0	-432
259000	1	0.00	259000	0.11	0	0	0	-437
261000	1	0.00	261000	0.11	0	0	0	-440
263000	2	0.01	526000	0.23	1	2	1000	113
264000	1	0.00	264000	0.11	0	0	0	-445
267900	2	0.01	534000	0.23	1	2	1000	100
268000	1	0.00	268000	0.11	0	0	0	-452
269000	1	0.00	269000	0.12	0	0	0	-454
270000	2	0.01	540000	0.23	1	2	1000	90
276000	1	0.00	276000	0.12	0	0	0	-465
279000	1	0.00	279000	0.12	1	1	1000	530
280000	1	0.00	280000	0.12	1	1	1000	528
281000	1	0.00	281000	0.12	1	1	1000	526
282000	1	0.00	282000	0.12	1	1	1000	525
283000	1	0.00	283000	0.12	1	1	1000	523
284000	2	0.01	568000	0.24	1	2	1000	42
285000	1	0.00	285000	0.12	1	1	1000	519
286000	1	0.00	286000	0.12	1	1	1000	518
288000	1	0.00	288000	0.12	1	1	1000	514
289000	1	0.00	289000	0.12	1	1	1000	513
290000	2	0.01	580000	0.25	1	2	1000	22
291000	1	0.00	291000	0.12	1	1	1000	509
295000	2	0.01	590000	0.25	1	2	1000	5
297900	3	0.01	891000	0.38	2	3	2000	498
302000	2	0.01	604000	0.26	1	2	1000	-18
303000	1	0.00	303000	0.13	1	1	1000	489
305000	1	0.00	305000	0.13	1	1	1000	486
307000	1	0.00	307000	0.13	1	1	1000	482
308000	1	0.00	308000	0.13	1	1	1000	481
311000	1	0.00	311000	0.13	1	1	1000	476
312000	2	0.01	624000	0.27	1	2	1000	-52
317000	2	0.01	634000	0.27	1	2	1000	-69
321000	1	0.00	321000	0.14	1	1	1000	459
323000	2	0.01	646000	0.28	1	2	1000	-89
324000	1	0.00	324000	0.14	1	1	1000	454
325000	1	0.00	325000	0.14	1	1	1000	452
326000	1	0.00	326000	0.14	1	1	1000	450
329000	1	0.00	329000	0.14	1	1	1000	445
330000	1	0.00	330000	0.14	1	1	1000	444
332000	1	0.00	332000	0.14	1	1	1000	440
333000	1	0.00	333000	0.14	1	1	1000	439
334000	1	0.00	334000	0.14	1	1	1000	437
341000	1	0.00	341000	0.15	1	1	1000	425
351000	1	0.00	351000	0.15	1	1	1000	408
352000	1	0.00	352000	0.15	1	1	1000	407
364000	1	0.00	364000	0.16	1	1	1000	386
373000	1	0.00	373000	0.16	1	1	1000	371
375000	1	0.00	375000	0.16	1	1	1000	368
380000	2</							



ROX HI-TECH LIMITED		
(Formerly known as ROX Trading and Systems Private Limited & ROX Hi-Tech Private Limited)		
CIN No. : U51506TN2002PLC048598		
Registered Office : Old No.101B, New No.160, 1st & 3rd Floor, Mahalingapuram Main Road, Nungambakkam, Chennai - 600 034. Phone : 044-4206 8316. email : cs@rox.co.in, Website : www.rox.co.in.		
STATEMENT OF UNAUDITED FINANCIAL RESULTS		
FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2023		
Particulars	Half year ended	Year ended
	30th September, 2023	31st March, 2023
	Unaudited	Audited
I Revenue from Operations	7,726.54	13,332.79
II Other Income	8.55	66.06
III Total Income (I+II)	7,735.09	13,398.85
IV Expenses		
Cost of Materials Consumed	5,767.35	10,351.27
Employee Benefits Expenses	201.79	394.95
Finance Costs	146.46	297.03
Depreciation & Amortisation Expenses	15.56	23.39
Other Expenses	203.53	284.72
Total Expenses (IV)	6,334.69	11,351.36
V Profit Before Exceptional and Extraordinary items and Tax (III-IV)	1,400.40	2,047.49
VI Exceptional Items	-	-
VII Profit before Extraordinary items and Tax (V-VI)	1,400.40	2,047.49
VIII Extraordinary Items	-	-
IX Profit before tax (VII-VIII)	1,400.40	2,047.49
X Tax Expense:		
(1) Current Tax	352.48	515.77
(2) Deferred Tax	(1.65)	(1.24)
XI Profit/(Loss) for the period from continuing operations (IX-X)	1,049.57	1,532.96
XII Profit/(Loss) for the Period (XI)	1,049.57	1,532.96
XIII Earnings per equity share : (in Rs.)		
(1) Basic	6.24	9.11
(2) Diluted	6.24	9.11

(\*) EPS is not annualized for the half year ended September 30, 2023 and the base equity shares are based on restated financials, also refer point No.5 of the Notes to Financial Results and EPS for FY 2022-23 is based on restated financials.

**Notes on Standalone Financial Results:**

1. The above results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on December 05, 2023. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

2. As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3. The figures for the corresponding previous period have been regrouped / reclassified wherever necessary

4. The balance appearing under the Trade Payables Loans and Advances, Other Current Liabilities are subjected to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

5. The Comparative results and other information for the six month ended September, 2022 have not been given due to the Company is listed in the current financial year. However, the management has exercised necessary due diligence to ensure that the said results provide a true fair view of its affairs

6. There were no Investor Compliants pending received during the period under review.

7. The Equity Shares of the Company were in process of Listing on the Emerge SME platform of the Exchange as on 30/09/2023 and got listed and admitted to the dealings on the Exchange w.e.f 16/11/2023.

8. As the Company collectively operates only in one business Segment, i.e., Visual Effects, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

9. There were no exceptional and Extra- Ordinary items for the reporting period

**For ROX HI-TECH LIMITED,**  
Sd/- Sd/-  
(Sukanya Rakesh) (Jim Rakesh)  
Whole-time Director & CFO Managing Director  
DIN : 01722486 DIN : 01722482

Place : Chennai  
Date : 5th December, 2023

“IMPORTANT

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...Continued from previous page							
No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit
392000	1	0.00	392000	0.17	1 1	1000	339
394000	1	0.00	394000	0.17	1 1	1000	336
396000	2	0.01	792000	0.34	1 2	1000	-335
397000	2	0.01	794000	0.34	1 2	1000	-339
398000	1	0.00	398000	0.17	1 1	1000	329
400000	1	0.00	400000	0.17	1 1	1000	326
405000	1	0.00	405000	0.17	1 1	1000	317
407000	1	0.00	407000	0.17	1 1	1000	314
412000	1	0.00	412000	0.18	1 1	1000	305
419000	1	0.00	419000	0.18	1 1	1000	294
421000	1	0.00	421000	0.18	1 1	1000	290
424000	1	0.00	424000	0.18	1 1	1000	285
426000	1	0.00	426000	0.18	1 1	1000	282
434000	1	0.00	434000	0.19	1 1	1000	268
436000	1	0.00	436000	0.19	1 1	1000	265
441000	1	0.00	441000	0.19	1 1	1000	256
442000	1	0.00	442000	0.19	1 1	1000	255
447000	1	0.00	447000	0.19	1 1	1000	246
450000	1	0.00	450000	0.19	1 1	1000	241
451000	2	0.01	902000	0.39	1 1	2000	479
452000	1	0.00	452000	0.19	1 1	1000	238
453000	1	0.00	453000	0.19	1 1	1000	236
455000	1	0.00	455000	0.19	1 1	1000	233
476000	2	0.01	952000	0.41	1 1	2000	395
477000	2	0.01	954000	0.41	1 1	2000	391
500000	3	0.01	1500000	0.64	1 1	3000	471
510000	1	0.00	510000	0.22	1 1	1000	140
515000	1	0.00	515000	0.22	1 1	1000	132
517000	1	0.00	517000	0.22	1 1	1000	128
523000	1	0.00	523000	0.22	1 1	1000	118
530000	1	0.00	530000	0.23	1 1	1000	106
539000	1	0.00	539000	0.23	1 1	1000	91
540000	2	0.01	1080000	0.46	1 1	2000	179
541000	1	0.00	541000	0.23	1 1	1000	88
551000	1	0.00	551000	0.24	1 1	1000	71
555000	1	0.00	555000	0.24	1 1	1000	64
558000	1	0.00	558000	0.24	1 1	1000	59
559000	1	0.00	559000	0.24	1 1	1000	57
572000	1	0.00	572000	0.24	1 1	1000	36
588000	1	0.00	588000	0.25	1 1	1000	9
600000	1	0.00	600000	0.26	1 1	1000	-12
611000	3	0.01	1833000	0.78	1 1	3000	-91
623000	1	0.00	623000	0.27	1 1	1000	-50
635000	1	0.00	635000	0.27	1 1	1000	-71
665000	1	0.00	665000	0.28	1 1	1000	-121
694000	1	0.00	694000	0.30	1 1	1000	-170
698000	1	0.00	698000	0.30	1 1	1000	-177
711000	1	0.00	711000	0.30	1 1	1000	-199
713000	1	0.00	713000	0.31	1 1	1000	-202
715000	1	0.00	715000	0.31	1 1	1000	-206
718000	1	0.00	718000	0.31	1 1	1000	-211
726000	1	0.00	726000	0.31	1 1	1000	-224
752000	1	0.00	752000	0.32	1 1	1000	-268
766000	1	0.00	766000	0.33	1 1	1000	-292
769000	1	0.00	769000	0.33	1 1	1000	-297
788000	1	0.00	788000	0.34	1 1	1000	-329
793000	5	0.02	3965000	1.70	1 1	5000	-1685
793000		0.00		0.00	2 5	2000	
820000	1	0.00	820000	0.35	1 1	1000	-383
852000	1	0.00	852000	0.36	1 1	1000	-437
855000	1	0.00	855000	0.37	1 1	1000	-442
874000	1	0.00	874000	0.37	1 1	2000	526
920000	1	0.00	920000	0.39	1 1	2000	449
950000	1	0.00	950000	0.41	1 1	2000	398
990000	1	0.00	990000	0.42	1 1	2000	331
997000	1	0.00	997000	0.43	1 1	2000	319
1000000	2	0.01	2000000	0.86	1 1	2000	-1372
1000000		0.00		0.00	1 2	1000	
1065000	3	0.01	3195000	1.37	1 1	3000	-2387
1065000		0.00		0.00	2 3	2000	
1100000	1	0.00	1100000	0.47	1 1	2000	145
1143000	1	0.00	1143000	0.49	1 1	2000	73

1150000	1	0.00	1150000	0.49	1	1	2000	61
1168000	1	0.00	1168000	0.50	1	1	2000	31
1270000	1	0.00	1270000	0.54	1	1	2000	-141
1275000	1	0.00	1275000	0.55	1	1	2000	-150
1285000	1	0.00	1285000	0.55	1	1	2000	-167
1305000	1	0.00	1305000	0.56	1	1	2000	-200
1310000	1	0.00	1310000	0.56	1	1	2000	-209
1311000	1	0.00	1311000	0.56	1	1	2000	-210
1313000	10	0.05	13130000	5.62	1	1	20000	-2138
1313000		0.00		0.00	1	5	2000	2000
GRAND TOTAL	20329	100.00	233677000	100.00			394000	0

The Board of Directors of the Company at its meeting held on December 04, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on December 05, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on December 05, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with BSE Limited on or before December 05, 2023. The Company is in process of obtaining the listing & the trading approval from BSE Limited and the trading is expected to commence on or before Wednesday, December 06, 2023

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated December 02, 2023.

**DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOs FOR THE LAST 3 YEARS:**

GRETEX CORPORATE SERVICES LIMITED			
TYPE	FY 2021-22	FY 2022-23	FY 2023-24
SME IPO	3	9	6
MAIN BOARD	0	0	0

**INVESTORS, PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at ipo@bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

 <p><b>GRETEX CORPORATE SERVICES LIMITED</b> A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls Dadar (W), S V S Marg, Mumbai- 400013, Maharashtra, India. <b>Tel No.:</b> +91 96532 49863 <b>Email:</b> info@gretexgroup.com <b>Website:</b> www.gretexcorporate.com <b>Contact Person:</b> Ms. Dimple Magharam Slun <b>SEBI Registration No:</b> INM000012177</p>	 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India <b>Tel No.:</b> +91 – 22 – 6263 8200; <b>Fax No.:</b> +91 – 22 – 6263 8299 <b>E-mail:</b> ipo@bigshareonline.com <b>Investor Grievance E-mail:</b> investor@bigshareonline.com <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Mr. Vinayak Morbale <b>SEBI Registration No.:</b> INR000001385</p>
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On behalf of Board of Directors  
**Amic Forging Limited**  
Sd/-  
**Girdhari Lal Chamaria**  
Managing Director  
DIN: 00513552

**Date: December 05, 2023**  
**Place: Kolkata**

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF AMIC FORGING LIMITED

Disclaimer: Amic Forging Limited has filed the Prospectus with the RoC on December 02, 2023 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of SME Platform of BSE Limited at https://www.bsesme.com/ and on the websites of the BRLM, Gretex Corporate Services Limited at https://gretexcorporate.com/ipo/. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.